



Forschungsinstitut für biologischen Landbau
Institut de recherche de l'agriculture biologique
Research Institute of Organic Agriculture

EXCELLENCE FOR SUSTAINABILITY




The European Market for Organic Food

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The World of Organic Agriculture 2011 and 2012

www.organic-world.net




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THE WORLD OF ORGANIC AGRICULTURE
STATISTICS & EMERGING TRENDS 2011

OCEANIA	12.2 MILLION HA
EUROPE	9.3 MILLION HA
LATIN AMERICA	8.6 MILLION HA
ASIA	3.6 MILLION HA
NORTH AMERICA	2.7 MILLION HA
AFRICA	1.0 MILLION HA

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International Trade Centre
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Federal Department of Economic Affairs FOEA
State Secretariat for Economic Affairs SECO




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FIBL AND IFOAM
THE WORLD OF ORGANIC AGRICULTURE
STATISTICS & EMERGING TRENDS 2012

OCEANIA	12.1 MILLION HA
EUROPE	10.0 MILLION HA
LATIN AMERICA	8.4 MILLION HA
ASIA	2.8 MILLION HA
NORTH AMERICA	2.7 MILLION HA
AFRICA	1.1 MILLION HA

Supported by



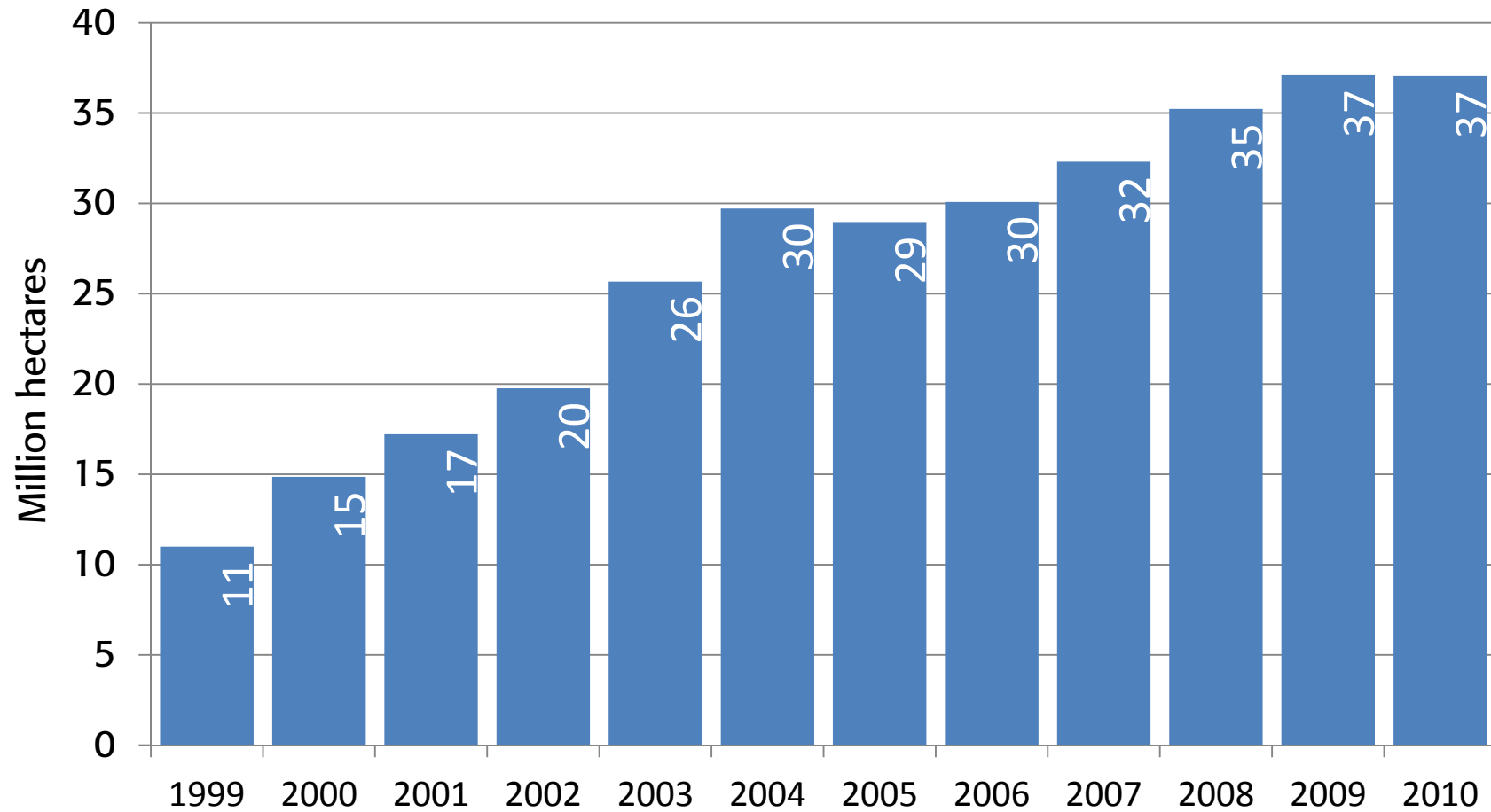
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Acknowledgements

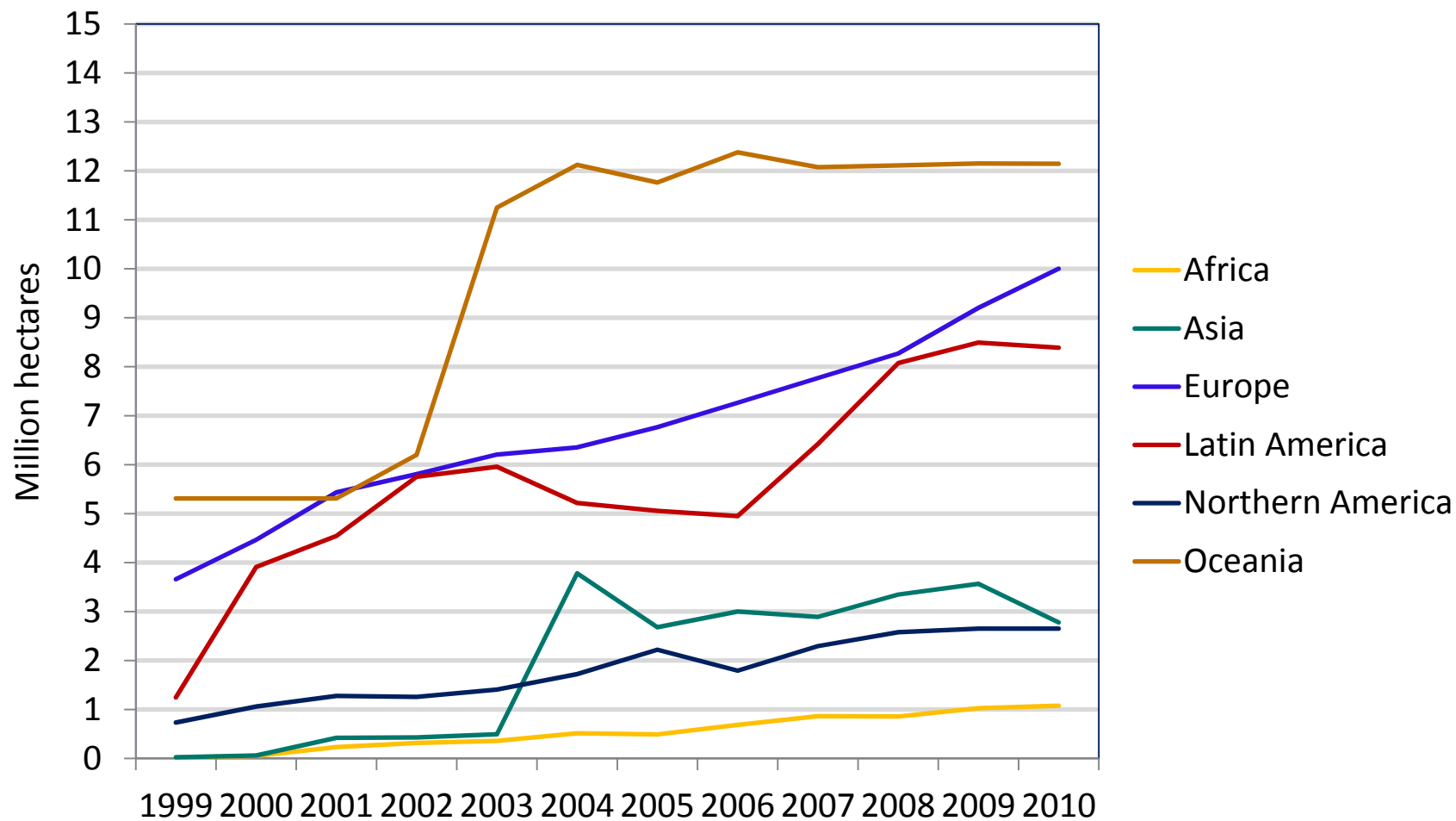
- › This work would not be possible without the support of the 200 experts who contribute to the making of «The World of Organic Agriculture»
- › The European Market data are collected by FiBL and AMI in cooperation with the Organic Research Centre Elm Farm
- › Support for the global data collection is granted by Swiss State Secretariat of Economic Affairs, the International Trade Centre, and NürnbergMesse



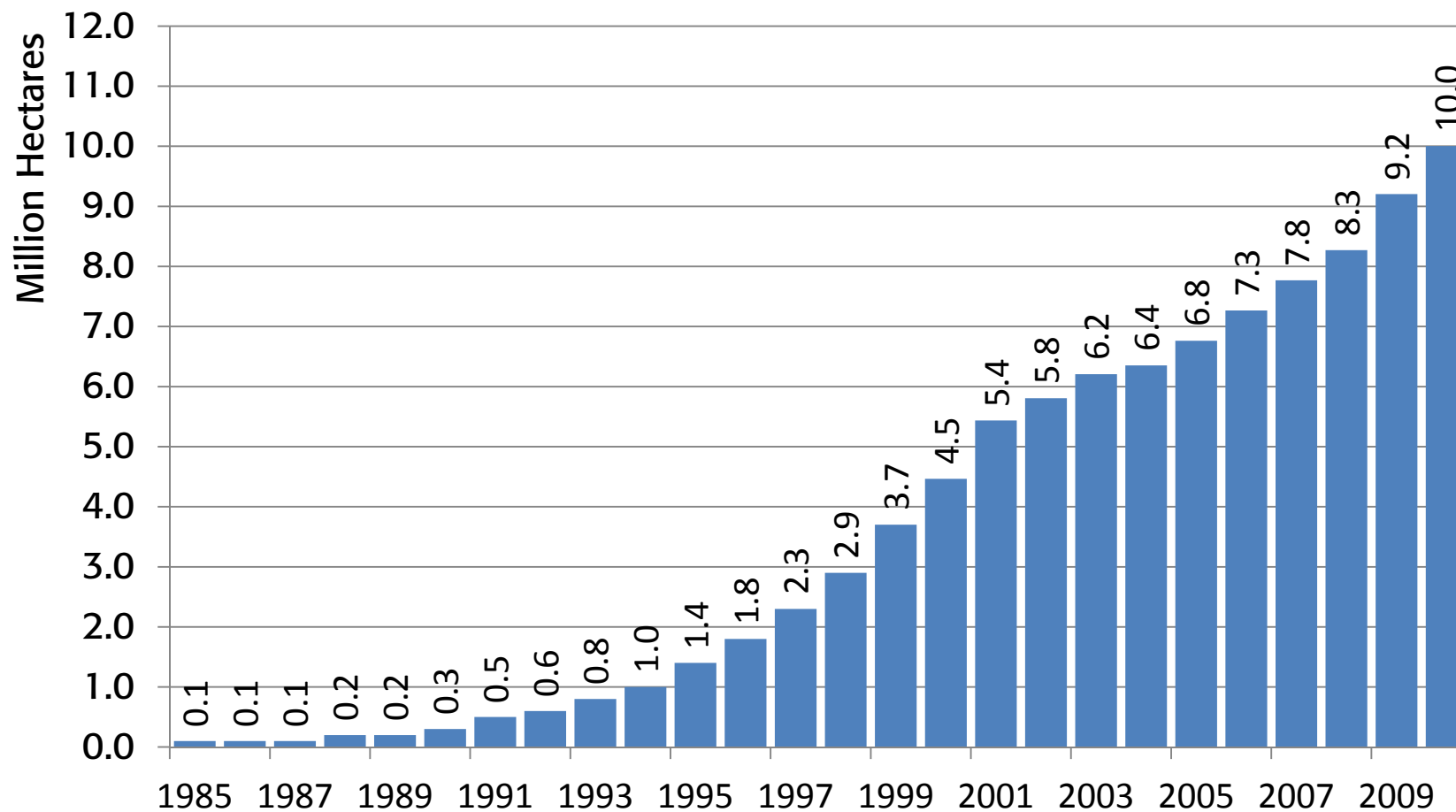
Growth of the organic agricultural land 1999-2010



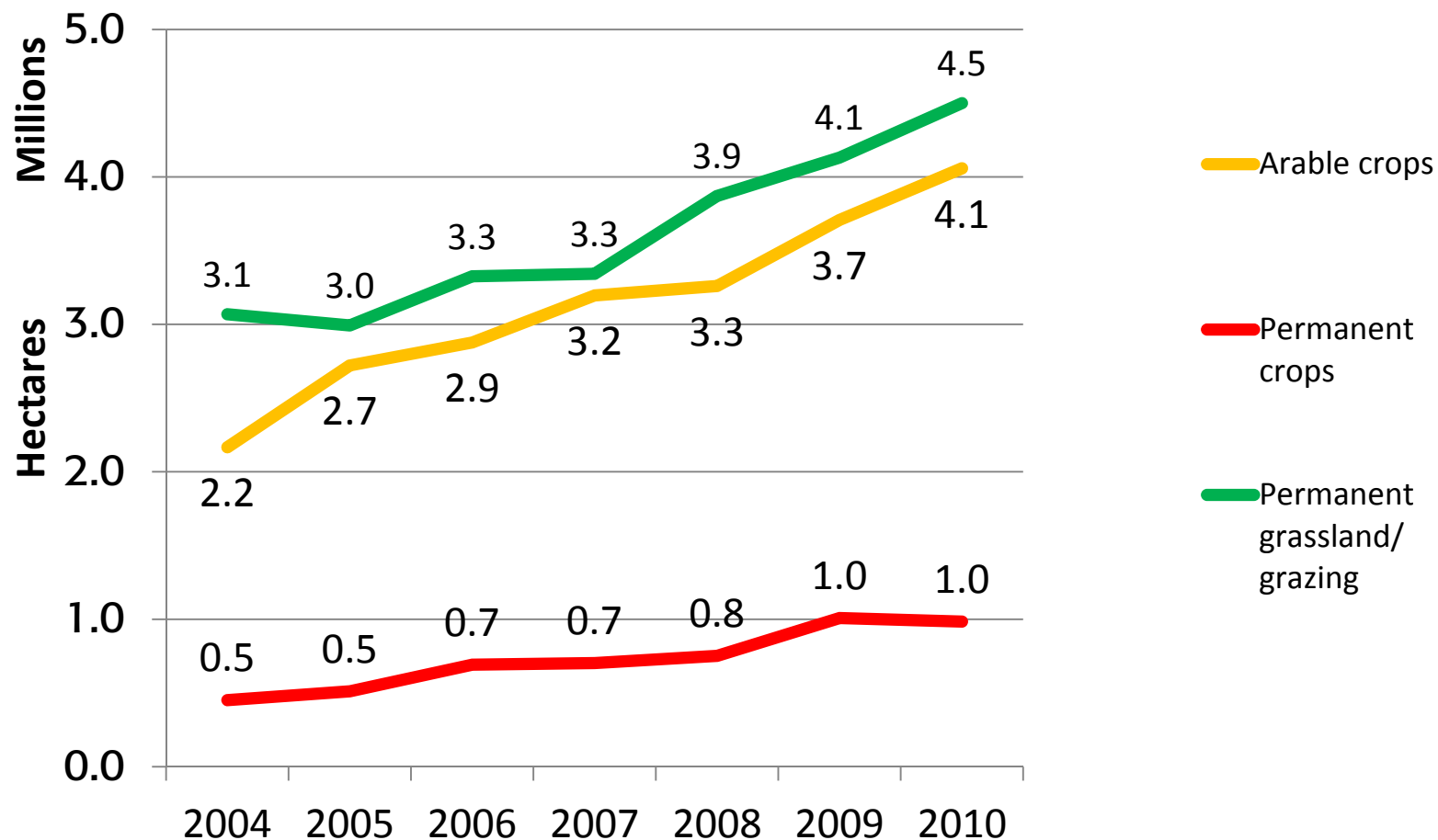
Development of organic agricultural land in the regions 1999-2010



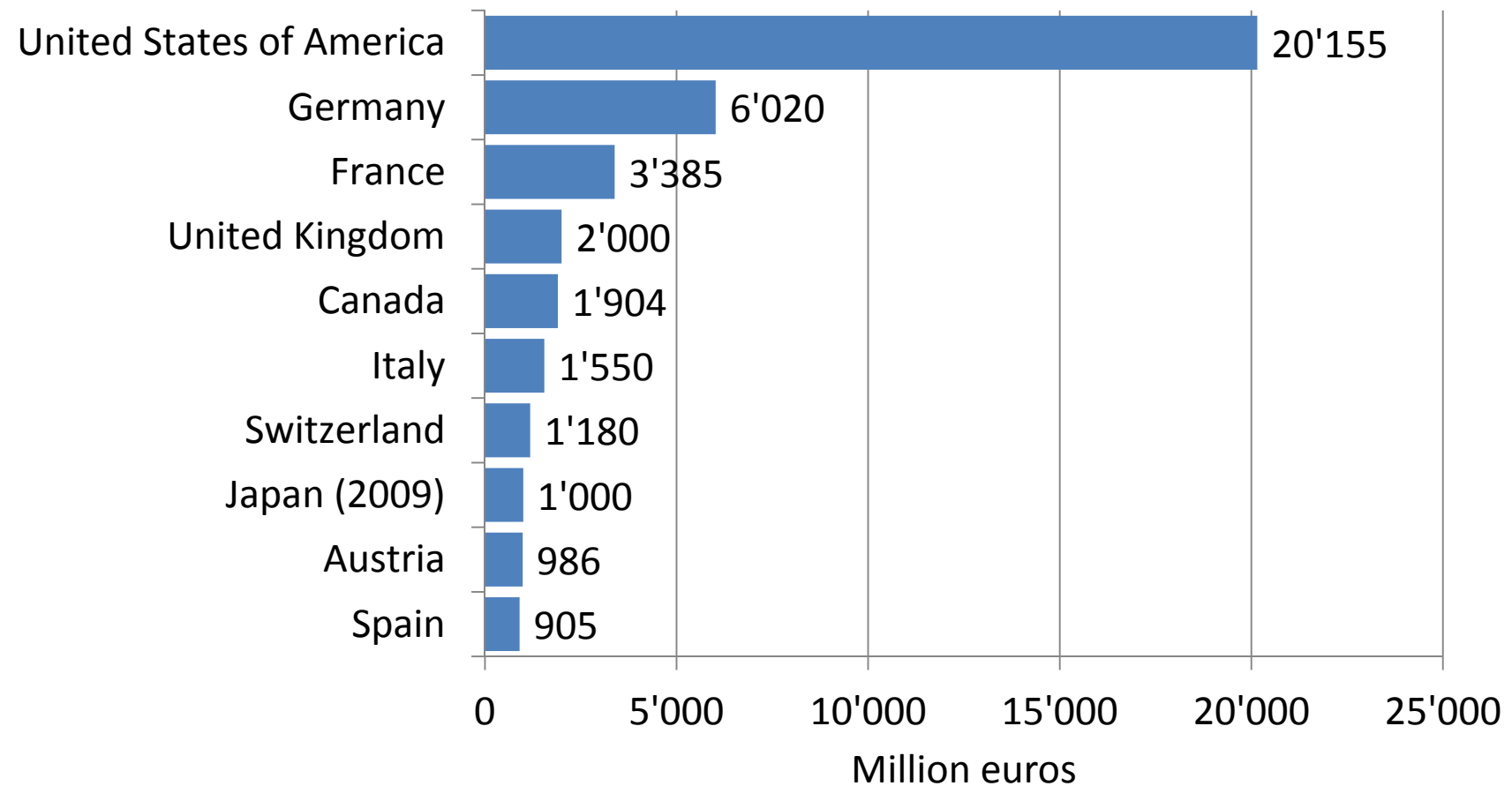
Europe: Development of organic agricultural land 1985-2010



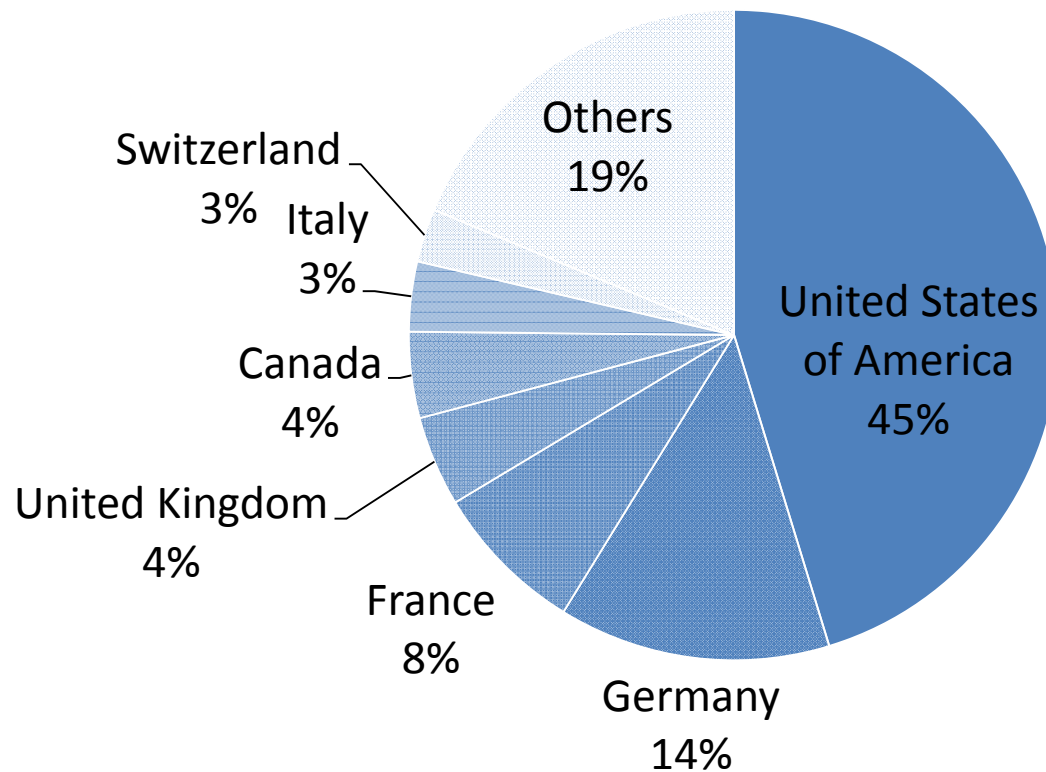
Development of organic land use types in Europe 2004-2010



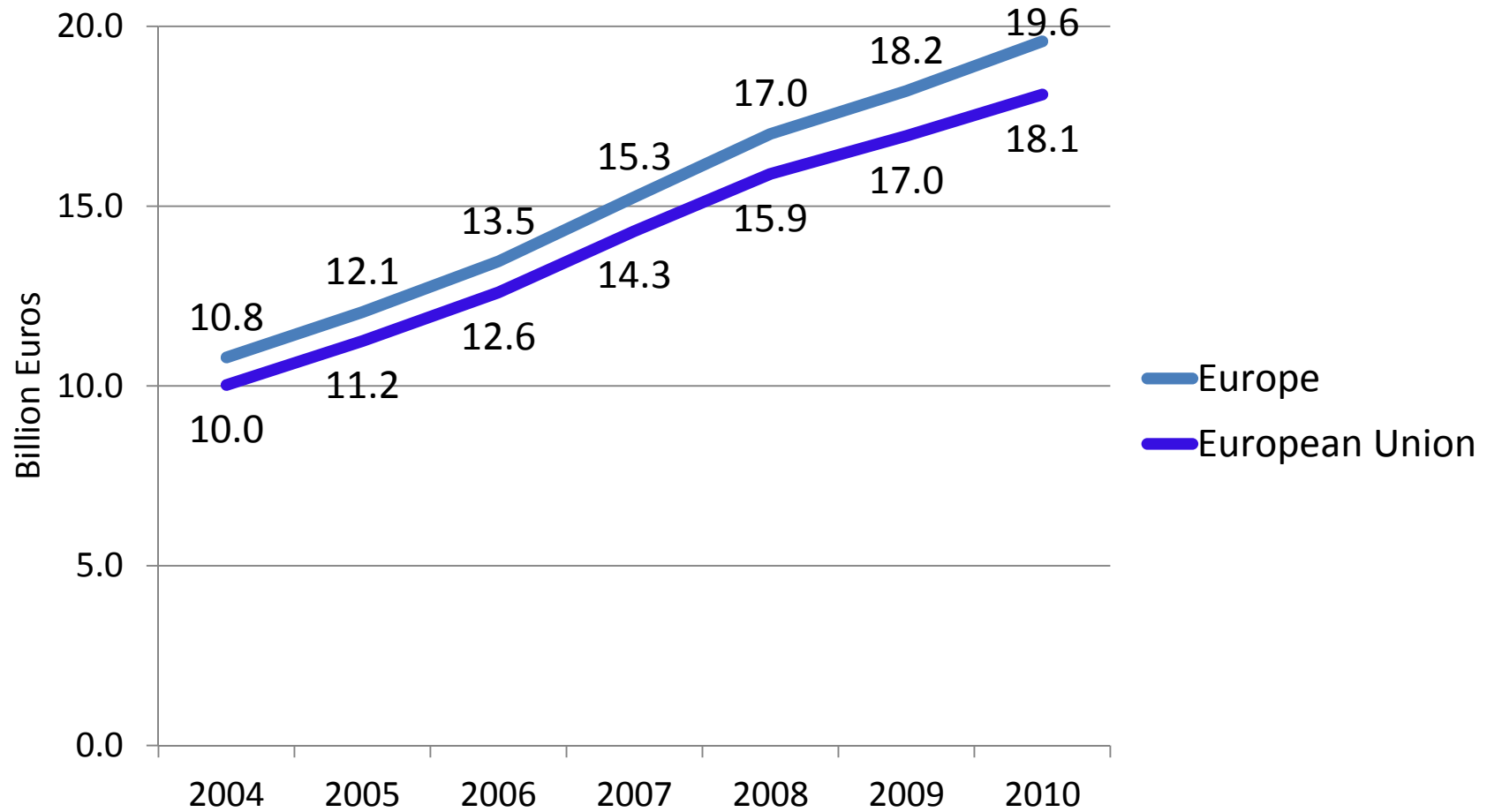
The ten countries with the largest organic markets 2010 (total 44.5 billion Euros)



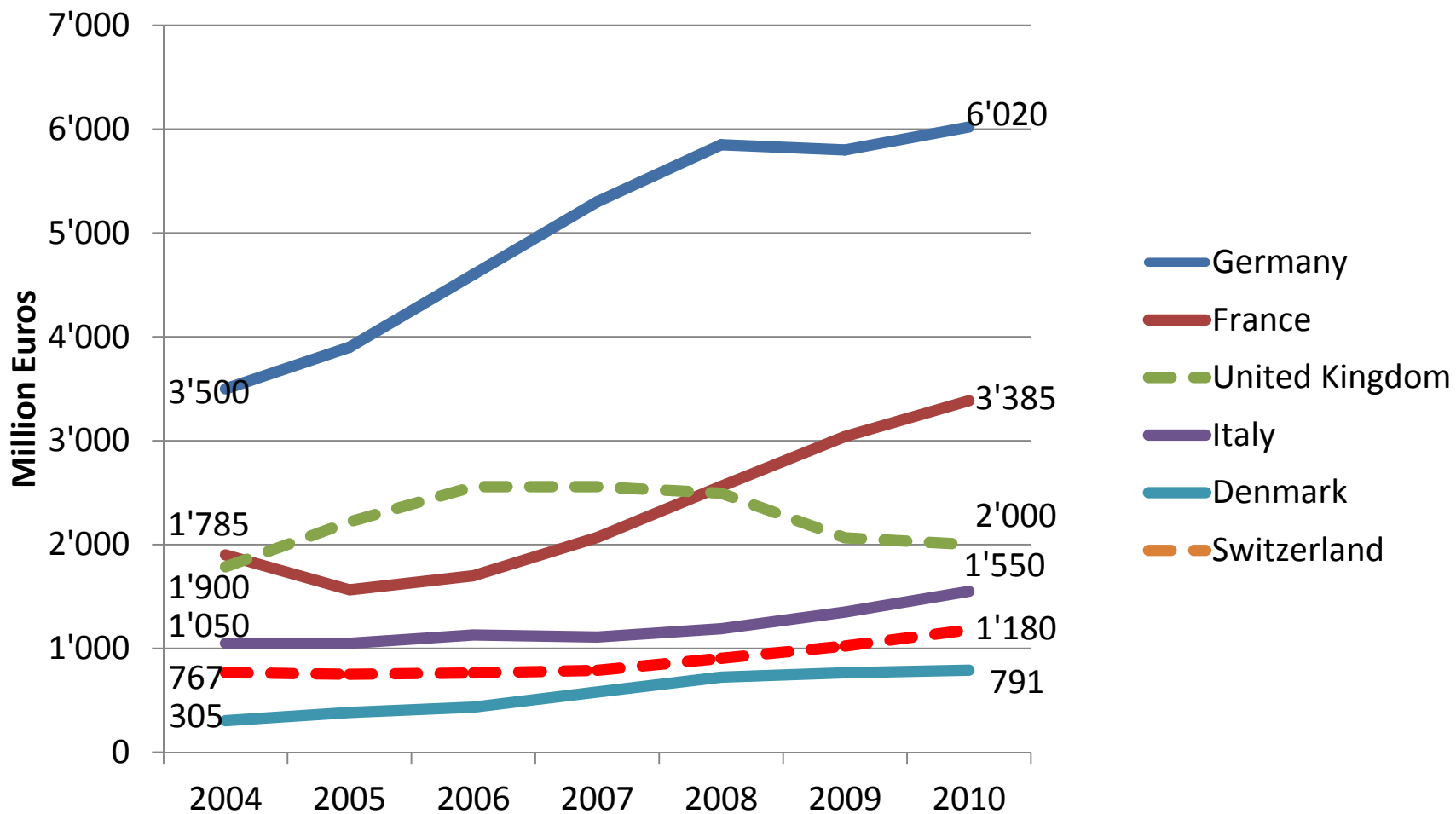
Distribution of organic sales by country 2010



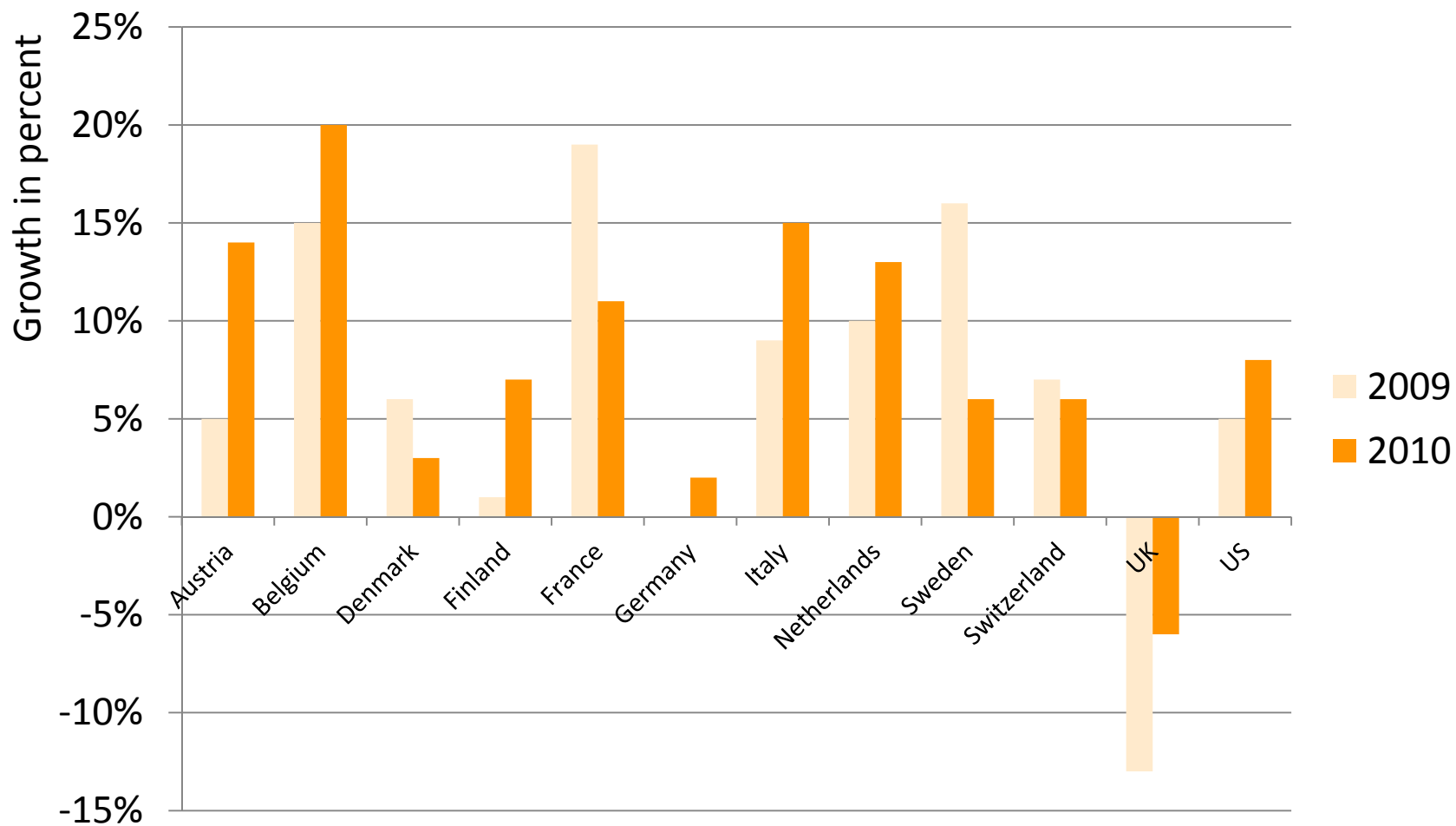
Europe: Growth of the Organic Market 2004-2010



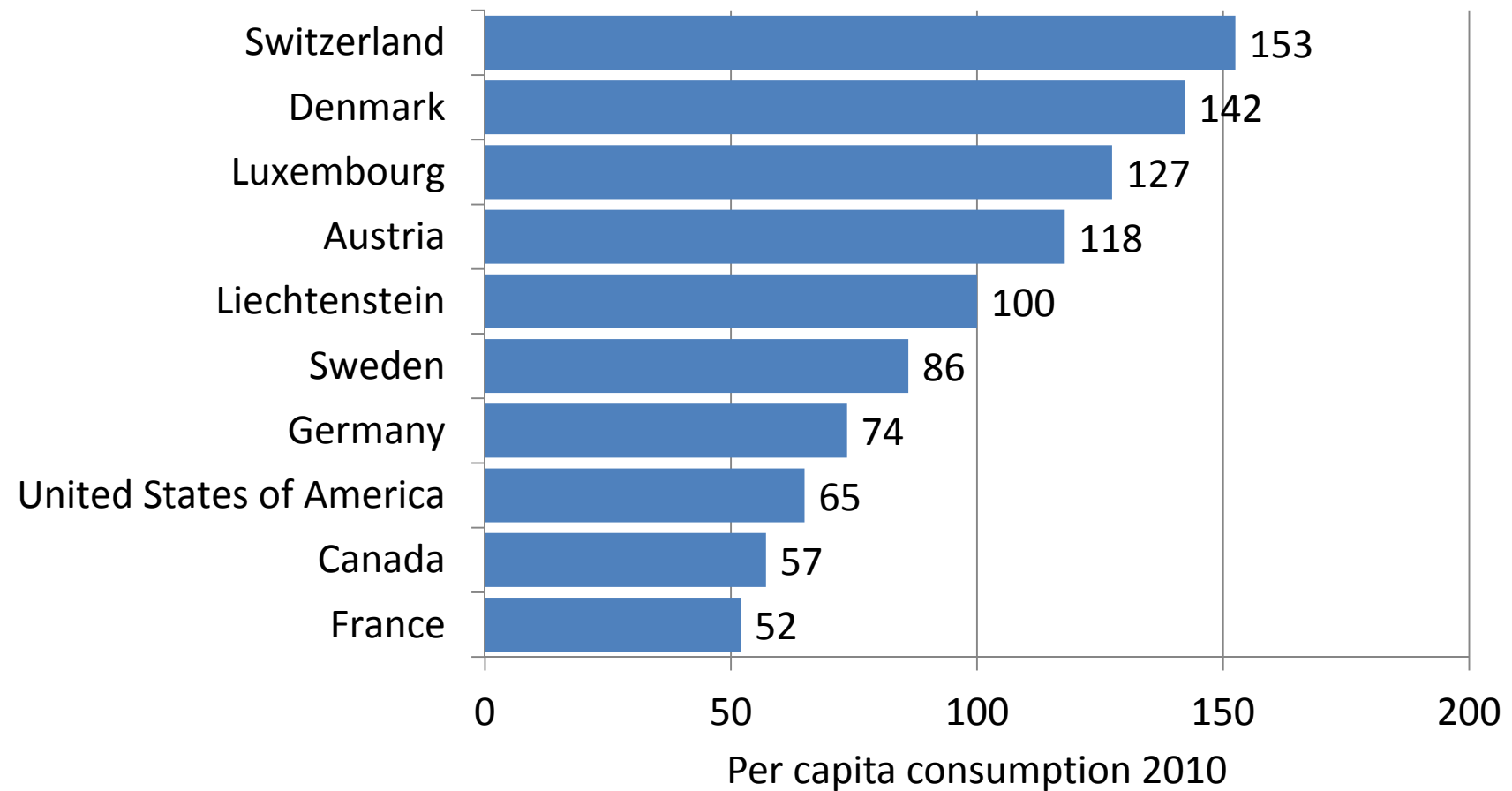
Development of the Organic Market in Selected European Countries 2004-2010



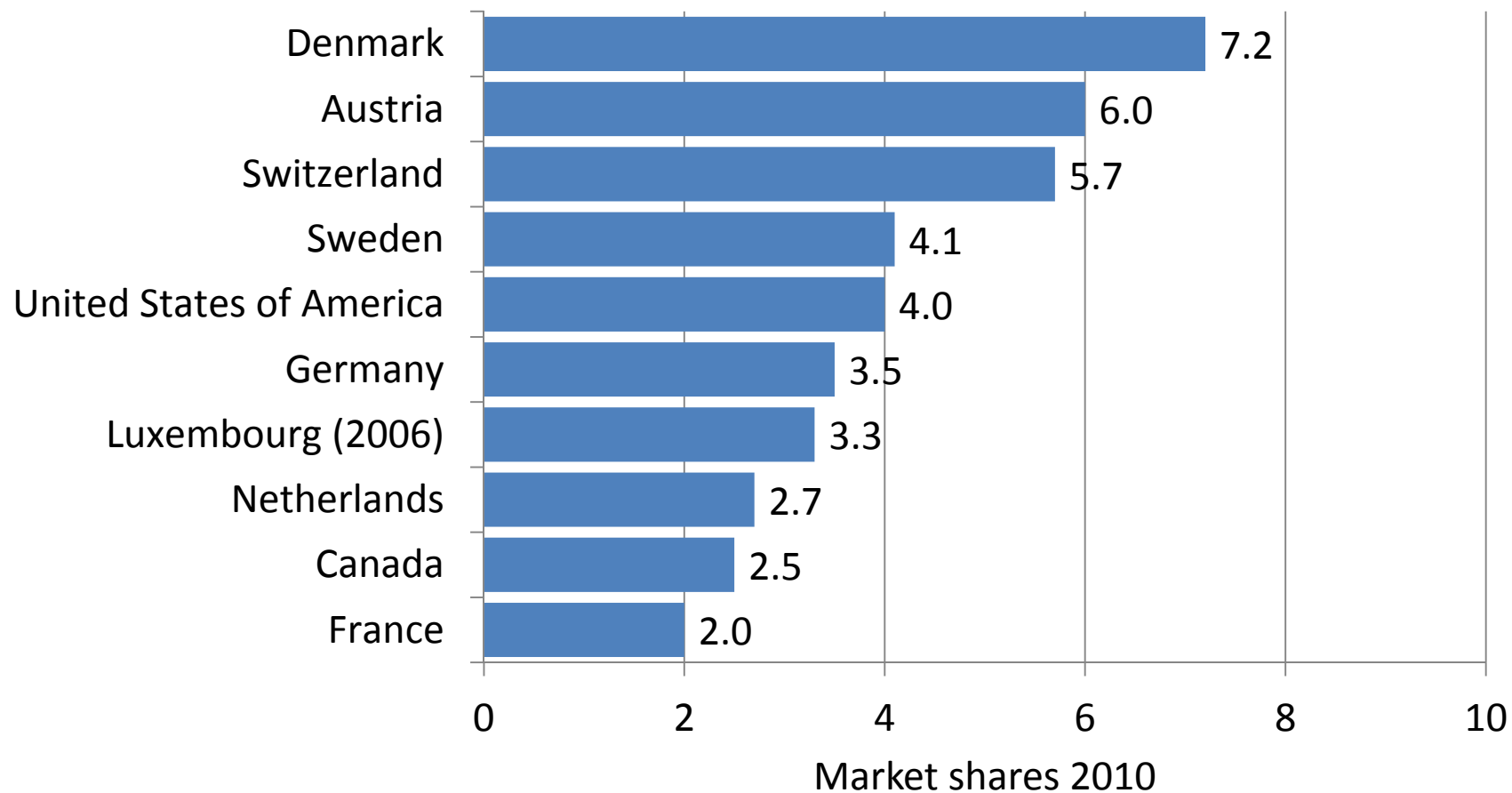
Market growth 2009 and 2010 compared in selected countries



The ten countries with the highest per capita consumption 2010



Organic share of total market 2010



Indicator	World	Leading countries
Countries with data on certified organic agriculture	2010: 160 countries	
Organic agricultural land	2010: 37 million hectares (2009: 37.1 million hectares; 1999: 11 million hectares)	Australia (12 mio. hectares, 2009) Argentina (4.2 mio. hectares) US (1.9 mio. hectares, 2008)
Share of total agricultural land	2010: 0.9 %	Falkland Islands (Malvinas) (35.9 %) Liechtenstein (27.3 %) Austria (19.7 %)
Growth of organic agricultural land	2010: -50'000 hectares = -0.1% (2009: +1.9 mio. hectares = +5%; 2008: +2.9 mio. hectares = +9%)	France: +168'000 hectares (+24 %) Poland: +155'000 hectares (+42 %) Spain: +126'000 hectares (+9%)
Further, non-agricultural organic areas (mainly wild collection)	2010: 43 million hectares (2009: 41 million hectares; 2008: 31.9 million hectares)	Finland (7.8 million hectares) Brazil (6.2 million hectares; 2007) Cameroon (6 million hectares)
Producers	1.6 million producers (2009: 1.8 million producers; 2008: 1.4 million producers)	India (400'551), Uganda (188'625), Mexico (128'826)
Organic market size	44.5 billion euros or 59.1 billion US dollars (2009: 54.9 billion US dollars 1999: 15.2 billion US dollars) Source: Organic Monitor	US (20.2 billion euros or 26.7 billion USD, Germany (6 billion euros or 8.4 billion US dollars) France (3.4 billion euros or 4.7 billion US dollars)
Per capita consumption	2010: 6.5 euros or 8.6 US dollars	Switzerland (153 euros or 213 USD), Denmark (142 euros or 198 USD) Luxemburg (127 euros or 177 USD)
Number of countries with organic regulations 2010	84 countries (2009: 74 countries)	
Organic certifiers 2010	2011: 549 certifiers (2010: 532; 2009 489)	Japan, USA, South Korea
Number of IFOAM affiliates	1.1.2012: 870 affiliates from 120 countries (2011: 757 from 115 countries;	Germany: 105 affiliates; India: 50 affiliates; China: 41 affiliates; South Korea: 39 affiliates; United States: 39