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Organic Agriculture Worldwide: Key results from the FiBL survey on organic agriculture worldwide 2018

Part 3: Organic agriculture in the regions 2016

Julia Lernoud and Helga Willer

Research Institute of Organic Agriculture (FIBL), Frick, Switzerland © FiBL 2018

Organic Agriculture Worldwide: Key results from the FiBL survey on organic agriculture worldwide 2018: Part 1: Global data and survey background

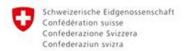
- Data compiled by the Research Institute of Organic Agriculture FiBL, Frick,
 Switzerland, based on national data sources and data from certifiers.
- Data as published February 2018 in FiBL & IFOAM Organics International (2018) The World of Organic Agriculture. Statistics and Emerging Trends 2018.
 Frick and Bonn
- For updates check <u>www.organic-world.net</u>
- This presentation is available online at: http://www.organic-world.net/yearbook/yearbook2018/slide-presentations.html
- Texts and graphs: Helga Willer and Julia Lernoud; Research Institute of Organic Agriculture, FiBL, Frick, Switzerland
- Contact: Helga Willer, helga.willer@fibl.org, and Julia Lernoud,

 julia.lernoud@fibl.org
 Research Institute of Organic Agriculture, FiBL, Frick, Switzerland
- © Research Institute of Organic Agriculture (FiBL), Frick, Switzerland, February, 2018



Acknowledgements*

 The Swiss State Secretariat of Economic Affairs SECO, Berne



Swiss Confederation

Federal Departement of Economic Affairs, Education and Research EAER State Secretariat for Economic Affairs SECO

International Trade Centre ITC



 Nürnberg Messe, the organizers of the BIOFACH World Organic Trade Fair



IFOAM – Organics International



200 experts from all parts of the world contributed to the FiBL survey 2018.

^{*} See also disclaimer on last page of this slide show



The World of Organic Agriculture 2018

The 19th edition of ,The World of Organic Agriculture', was published by FiBL and IFOAM in February 2018.*

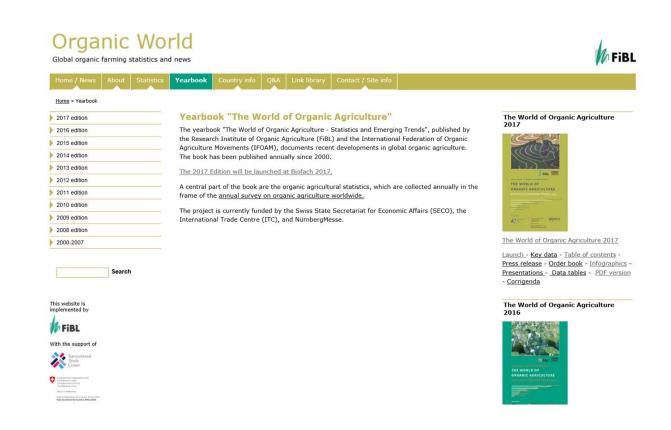
- Contents:
- Results of the survey on organic agriculture worldwide:
- Organic agriculture in the regions and country reports; Australia, Canada, the Pacific Islands, Ukraine, and The United States of America.
- Chapters on the global market, standards & legislations, PGS, policy support, European market.
- Numerous tables and graphs.
- · Commodity case studies:
 - Chapter on organic cotton
 - Overview of the state of other Voluntary Sustainability Standards
- The book can be ordered via IFOAM.bio and shop.FiBL.org.
- *Willer, H, Lernoud, J, (2018) The World of Organic Agriculture. Statistics and Emerging Trends 2018. FiBL, Frick, and, IFOAM – Organics International, Bonn





Website www.organic-world.net

- Detailed statistics in excel format
- Graphs & Maps
- Data revisions
- News and background information





About this presentation

There are 3 presentations summarizing the key results of the FiBL survey on organic agriculture worldwide 2018 (data 2016). Apart from the global data, key results on crop and on regional data are presented. More information is available at www.organic-world.net

The following three presentations are available at http://www.organic-world.net/yearbook/yearbook2018/slide-presentations.html:

- Part I: Global data 2016 and survey background
- Part 2: Land use and key crops in organic agriculture 2016
- Part 3: Organic agriculture in the regions 2016



The 19th Survey on organic agriculture world-wide

The 19th survey on organic agriculture worldwide was carried out by the Research Institute of Organic Agriculture FiBL in cooperation with partners from all around the world. The results were published jointly by FiBL and IFOAM – Organics International.

The survey was carried out between July 2017 and February 2018.

Data were received from 178 countries.

Updated data on area and producers were available for 150 countries.

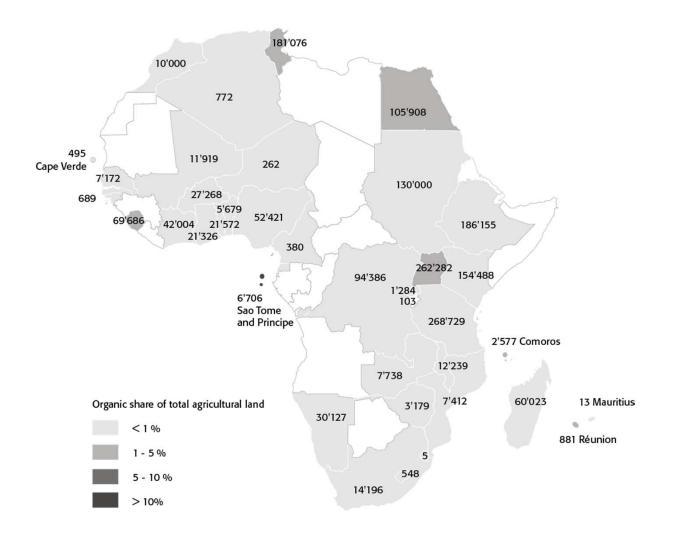
Data was provided by almost 200 country experts (representatives from NGOs, certification bodies, governments, researchers).

The following data was collected: area data (including land use and crop details); producers, other operator types; domestic market values; export and import data; and livestock data (animal heads and production in metric tons);

The results are published in the yearbook "The World of Organic Agriculture 2018" and at www.organic-world.net.



Africa: Organic agricultural land by country 2016





Africa: Organic agriculture in Africa 2016

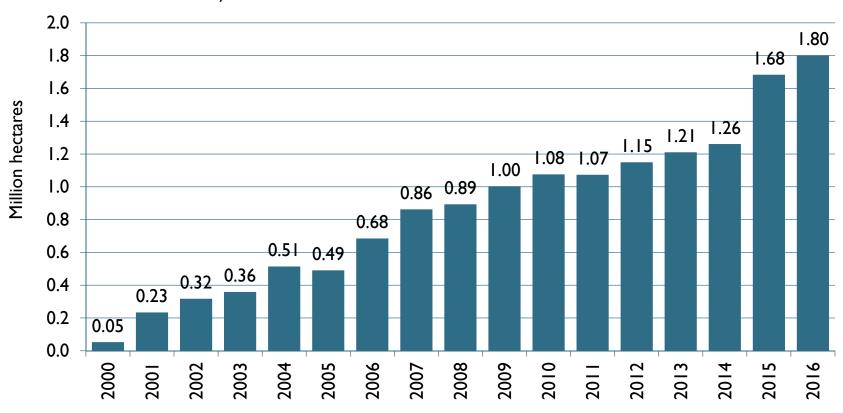
- In Africa, there were 1.8 million hectares of certified organic agricultural land (data 2016).
- This constitutes about three percent of the world's organic agricultural landand
 0.2 percent of the total agricultural area in the region.
- 741'000 producers were reported.
- The countries with the most organic land are Tanzania (268'729 hectares), Uganda (262'282 hectares), and Ethiopia (186'155 hectares).
- The highest shares of organic land are in Sao Tome and Prince (13.8 percent), Egypt (2.8 percent), and Comoros (1.9 percent).
- The majority of certified organic produce in Africa is destined for export markets.
- The European Union, as the major recipient of these exports, is Africa's largest market for agricultural produce.



Africa: Development of organic agricultural land 2000-2016

Africa: Development of organic agricultural land 2000 to 2016

Source: FiBL-IFOAM-SOEL-Surveys 2001-2018

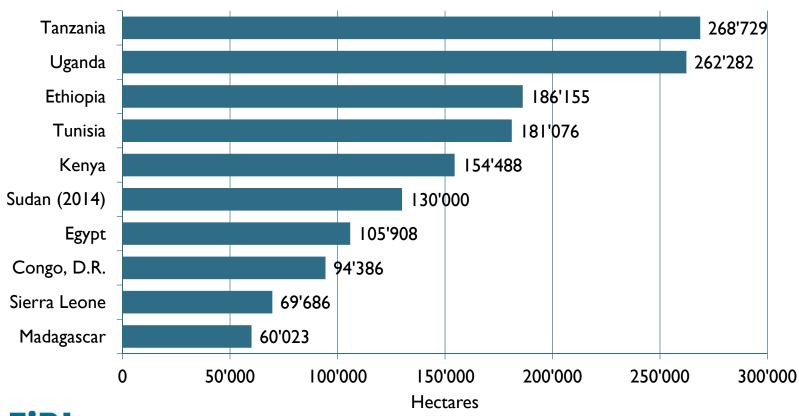




Africa: The ten countries with the most organic agricultural land 2016

Africa: The ten countries with the largest organic area 2016

Source: FiBL survey 2018

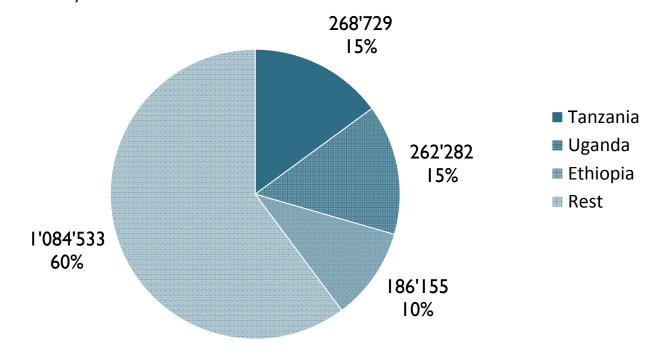




Africa: Distribution of organically managed agricultural land by country 2016

Africa: Distribution of organically managed agricultural land by country 2016

Source: FiBL survey 2018

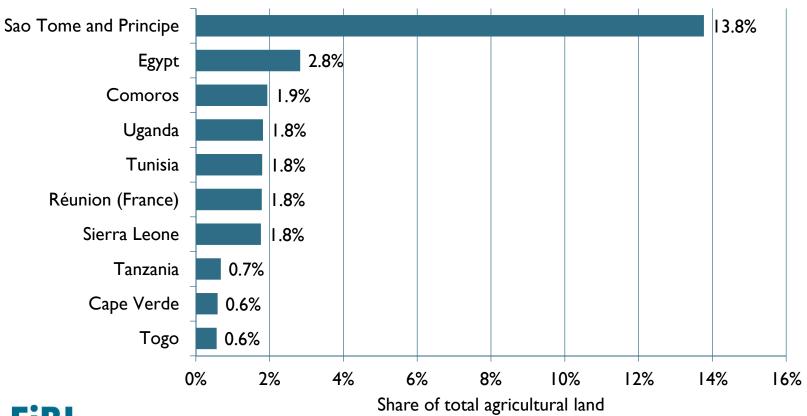




Africa: The ten countries with the highest organic share of total agricultural land 2016

Africa: The countries with the highest organic share of total agricultural land 2016

Source: FiBL survey 2018



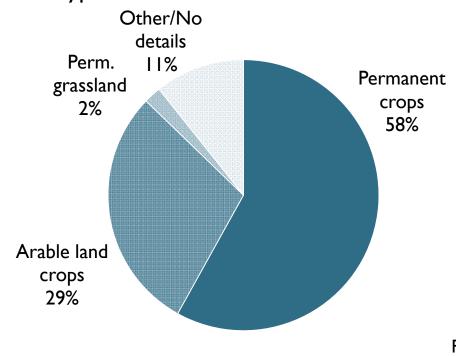


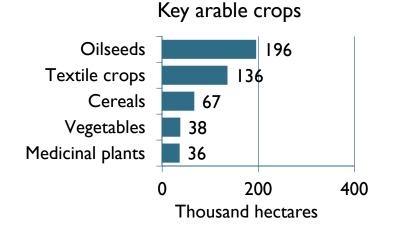
Africa: Use of organic agricultural land 2016

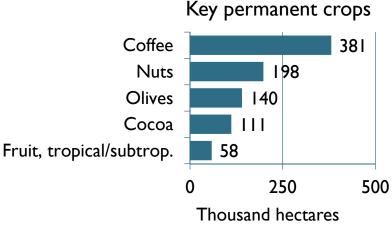
Africa: Use of organic agricultural land 2016

Source: FiBL survey 2018; based on information from the private sector, certifiers, and governments.

Land use types 2016





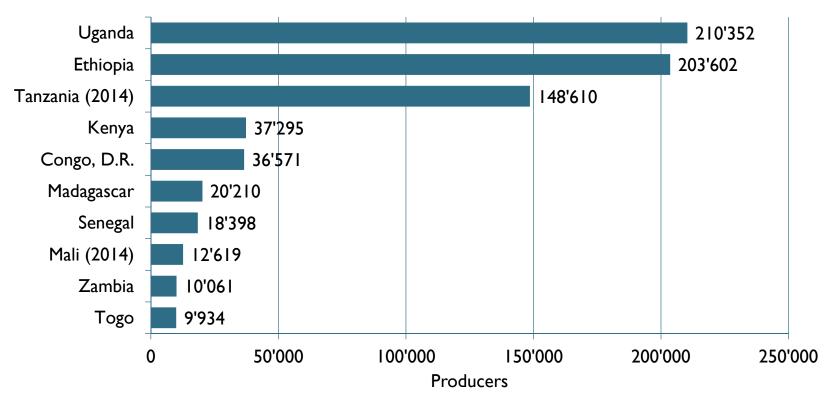




Africa: The ten countries with the largest number of organic producers 2016

Africa: The ten countries with the largest number of organic producers 2016

Source: FiBL survey 2018





Articles about Africa in the 2018 edition of "The World of Organic Agriculture"

 Latest Developments in Organic Agriculture in Africa, Jordan Gama



Asia: Organic agricultural land by country 2016





www.fibl.org

Source: FiBL survey 2018, based on national sources and data from certifiers.

Asia: Organic Agriculture in Asia – Key Figures 2016

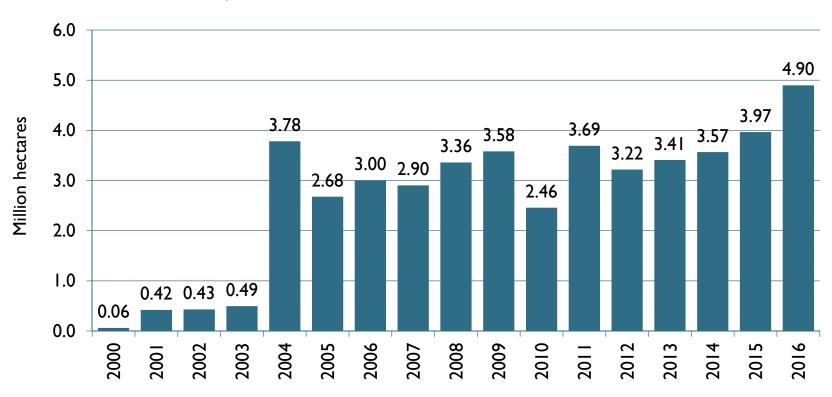
- The total organic agricultural area in Asia was 4.9 million hectares in 2016.
- This constitutes eight percent of the world's organic agricultural land, and 0.3 percent of the total agricultural area in the region.
- There were more than I.I million producers reported.
- The leading countries by organic agricultural land are China (2.3 million hectares) and India (1.5 million hectares).
- Timor-Leste has the most organic agricultural area as a proportion of total agricultural land (7.4 percent).



Asia: Development of organic agricultural land 2000-2016

Asia: Development of organic agricultural land 2000 to 2016

Source: FiBL-IFOAM-SOEL-Surveys 2002-2018

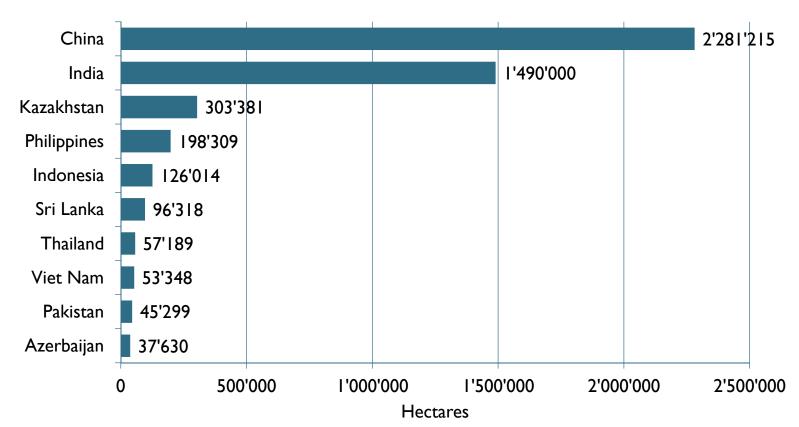




Asia: The ten countries with the most organic agricultural land 2016

Asia: The ten countries with the largest organic area 2016

Source: FiBL survey 2018

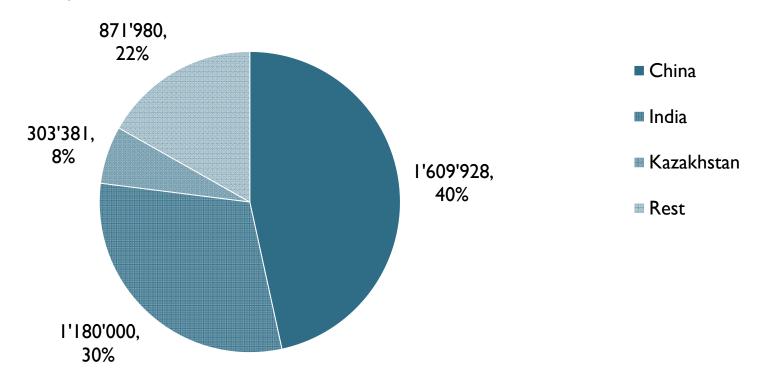




Asia: Distribution of organic agricultural land by country 2016 (total 4.9 million hectares)

Asia: Distribution of organically managed agricultural land by country 2016

Source: FiBL survey 2018



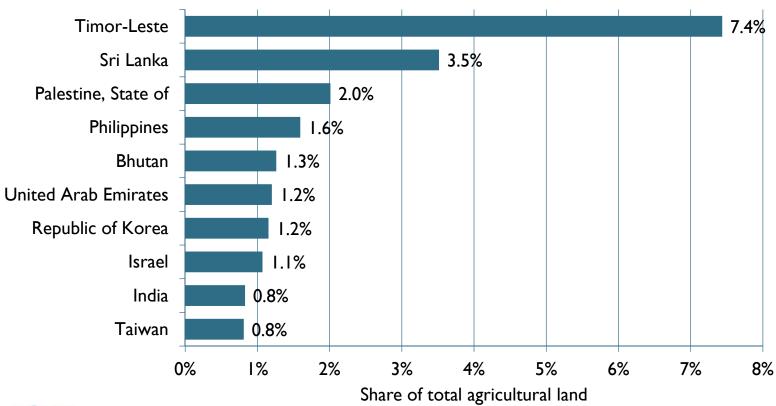


www.fibl.org FiBL survey 2018

Asia: The ten countries/territories with the highest shares of organic agricultural land 2016

Asia: The countries with the highest organic share of total agricultural land 2016

Source: FiBL survey 2018



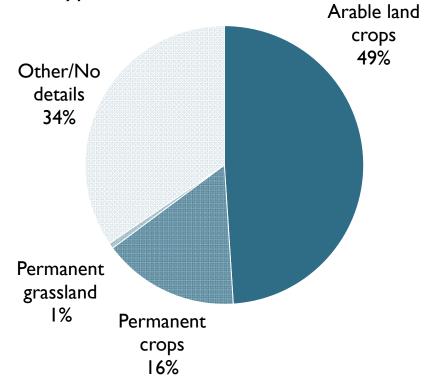


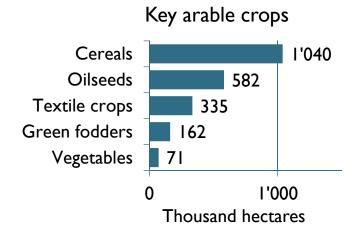
Asia: Use of organic agricultural land 2016 (total: 4.9 million hectares)

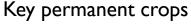
Asia: Use of organic agricultural land 2016

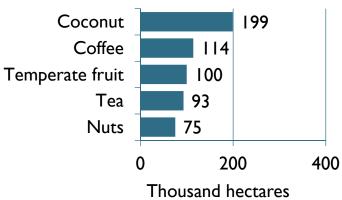
Source: FiBL survey 2018; based on information from the private sector, certifiers, and governments.

Land use types 2016









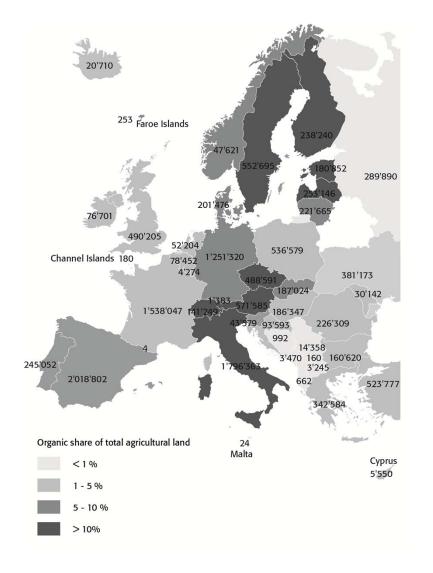


Articles about Asia in the 2018 Edition of "The World of Organic Agriculture"

 Asia Sector Report IFOAM Asia



Europe: Organic agricultural land by country 2016





Organic agriculture in Europe: Key data/indicators 2016

- 13.5 million hectares of agricultural land are organic (including in conversion areas).
- This constitutes 2.7 percent of the agricultural land in Europe.
- The organic agricultural land increased by 0.85 million hectares or 6.7 percent in 2016.
- More than 373'000 producers were reported.



Organic Agriculture in Europe 2016

Organic Farmland 2016

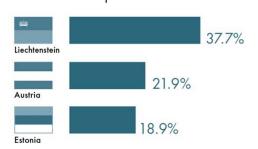








Organic share of total farmland: Top 3 countries



Source: FiBL survey based on national sources More information: www.organic-world.net

Organic Producers & Processors 2016

The number of organic producers is increasing



Organic producers From 2015



Number of producers: Top 3 countries



Organic Market 2016

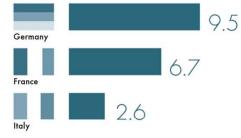
The European market is growing

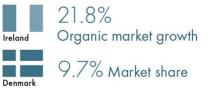






Organic retail sales: Top 3 countries (in billion euros)









Organic agriculture in the European Union: Key data/indicators 2016

- 12.1 million hectares of agricultural land are organic (including in conversion areas).
- This constitutes 6.7 percent of the agricultural land in the European Union.
- The organic agricultural land increased by 0.9 million hectares or 8.2 percent in 2016.
- More than 295'000 producers were reported.



Organic Agriculture in the European Union 2016

Organic Farmland 2016

Organic Producers & Processors 2016

Organic Market 2016

Top 3 countries (largest organic area)



The number of organic producers is increasing

















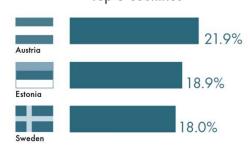
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Organic processors



From 2015

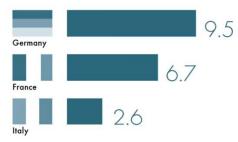
Organic share of total farmland: Top 3 countries



Number of producers: Top 3 countries



Organic retail sales: Top 3 countries (in billion euros)







Organic market in Europe: Key data/indicators 2016

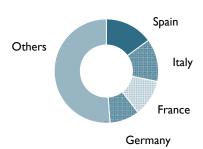
- The European market was 33.5 billion euros; 11.4 percent more than in 2015.
- The largest market for organic products in 2016 was Germany with a turnover of 9.5 billion euros, followed by France (6.7 billion euros) and Italy (2.6 billion euros).
- As a portion of the total market share, the highest levels have been reached in Denmark, Luxembourg and Switzerland, with eight percent or more for organic products. The highest per capita spending is also in these countries.



EUROPE: ORGANIC FARMLAND 2016



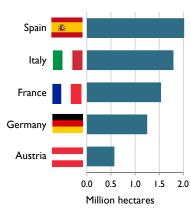
Half of Europe's organic farmland is in 4 countries.



Distribution of organic agricultural land by country 2016



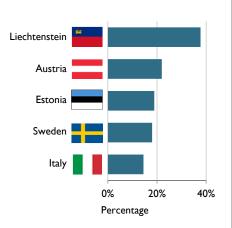
The country with the largest area of organic farmland is in Spain, followed by Italy and France.



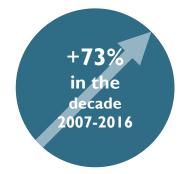
Top 5 countries with the largest areas of organic agricultural land 2016



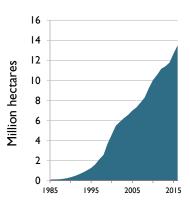
Nine countries have 10% or more of their agricultural land under organic management.



Top 5 countries, where more than 10 percent of the farmland is organic 2016



In 2016, almost 0.85 million hectares more were reported compared with 2015.



Growth of the organic agricultural land 1985–2016

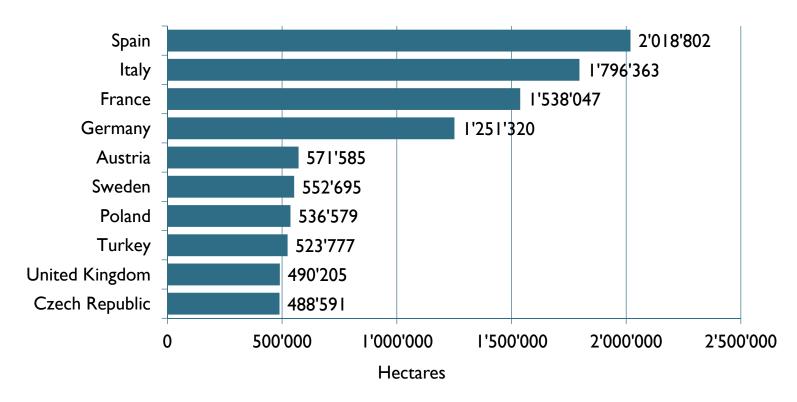


Source: FiBL survey 2018 www.organic-world.net

Europe: The ten countries with the most organic agricultural land 2016

Europe: The ten countries with the largest organic area 2016

Source: FiBL-AMI survey 2018, based on national data sources and Eurostat



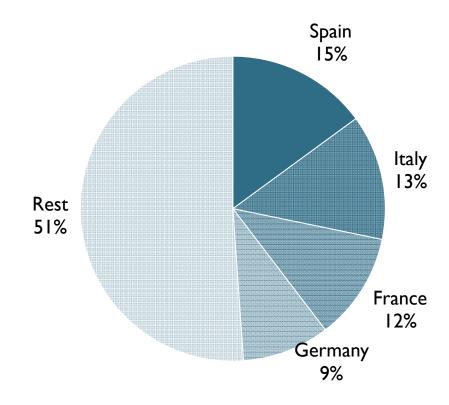


Europe: Distribution of organically managed agricultural land by country 2016

Europe: Distribution of organically managed agricultural

land by country 2016 (Total: 13.5 million hectares)

Source: FiBL-AMI survey 2018, based on national data sources and Eurostat

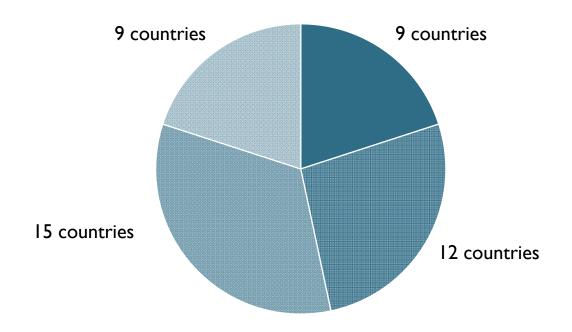




Europe: Distribution of shares of organic land 2016

Europe: Distribution of organic farmland shares 2016

Source: FiBL-AMI survey 2018



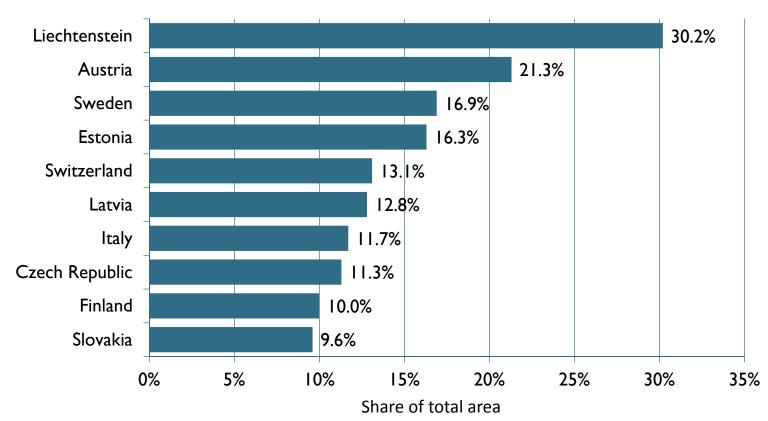
- More than 10 percent organic land 5 to 10 percent organic land
- I to 5 percent organic land Less than I percent organic land



Europe: The ten countries with the highest shares of organic agricultural land 2016

Europe: Shares of organic agricultural land by country 2016

Source: FiBL-AMI Survey 2018

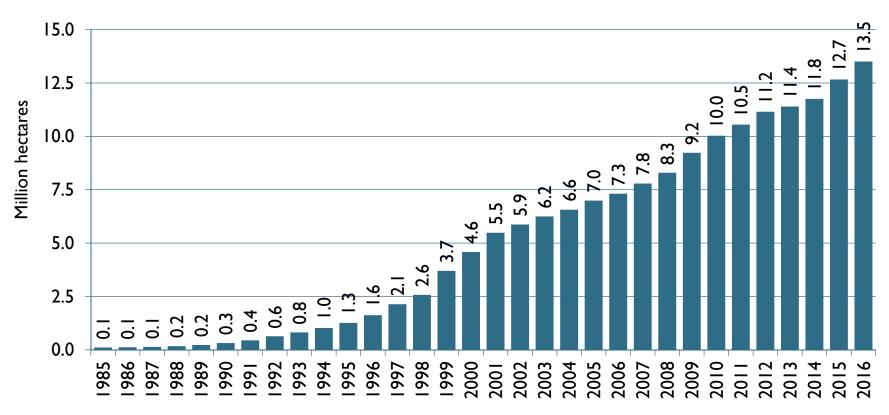




Development of the organic agricultural land in Europe 1999-2016

Europe: Development of organic agricultural land 1985-2016

Source: Lampkin, Nic, FiBL-AMI surveys 2006-2018, and OrganicDataNetwork surveys 2013-2015, based on national data sources and Eurostat

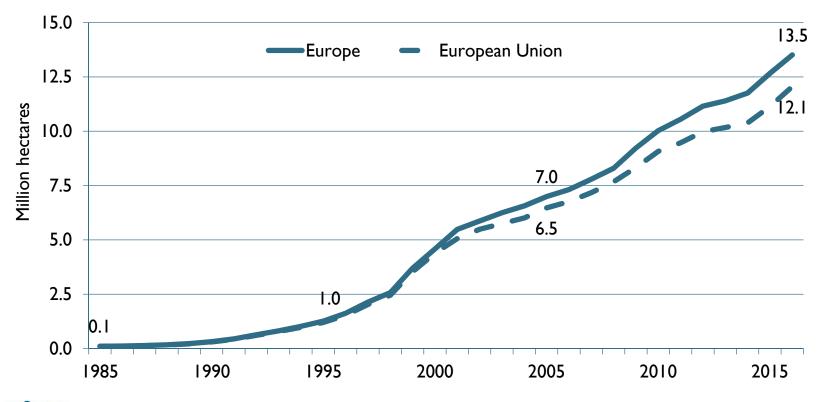




European Union and Europe: Development of organic farmland 1985 to 2016

Europe and European Union: Development of organic agricultural land 1985-2016

Source: FiBL-AMI survey 2018, based on national data sources and Eurostat

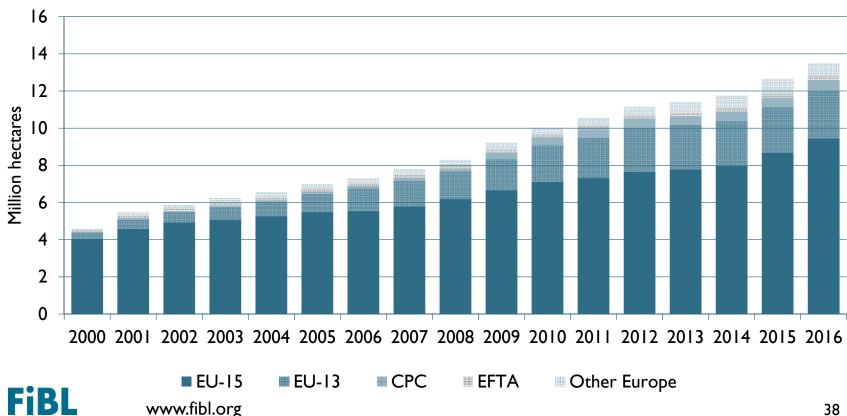




Europe: Growth of organic agricultural land by country group 2000-2016

Europe: Growth of organic farmland by country group 2000-2016

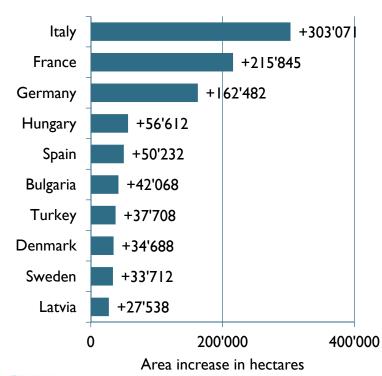
Source: Lampkin, Nic, FiBL-AMI surveys 2006-2018, and OrganicDataNetwork surveys 2013-2015, based on national data sources and Eurostat



Europe: The 10 countries with the highest growth of organic agricultural land in 2016

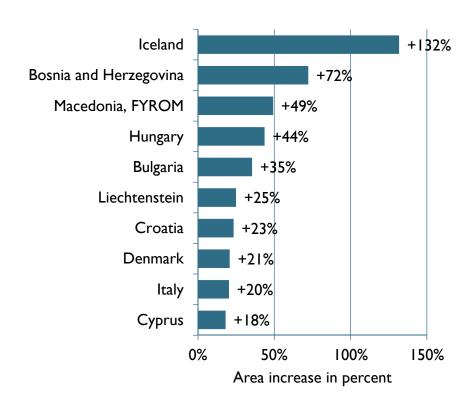
Europe: The 10 countries with the highest growth of organic farmland in 2016 (hectares)

Source: FiBL-AMI survey 2018 based on Eurostat and national data sources



Europe: The 10 countries with the highest relative growth of organic agricultural land in 2016 (%)

Source: FiBL-AMI survey 2018 based on Eurostat and national data sources

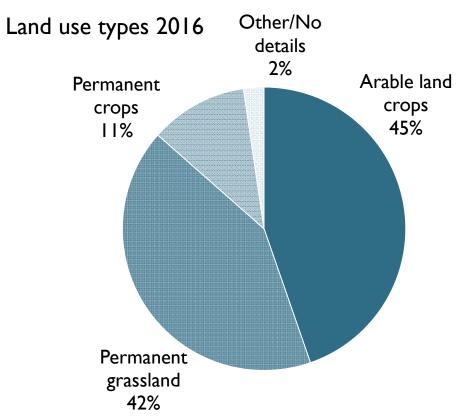


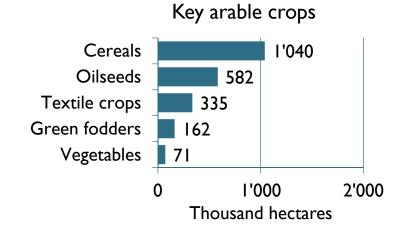


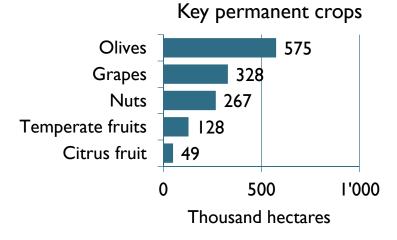
Europe: Use of organic agricultural land 2016 (total: 13.5 million hectares)

Europe: Use of organic agricultural land 2016

Source: FiBL-AMI survey 2018





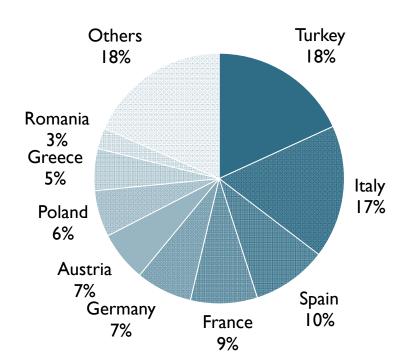




Europe: Distribution of organic producers and processors in Europe 2016

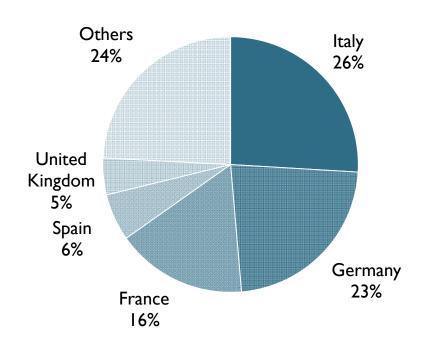
Europe: Distribution of organic producers 2016

Source: FiBL-AMI survey 2018



Europe: Distribution of organic processors 2016

Source: FiBL-AMI survey 2018

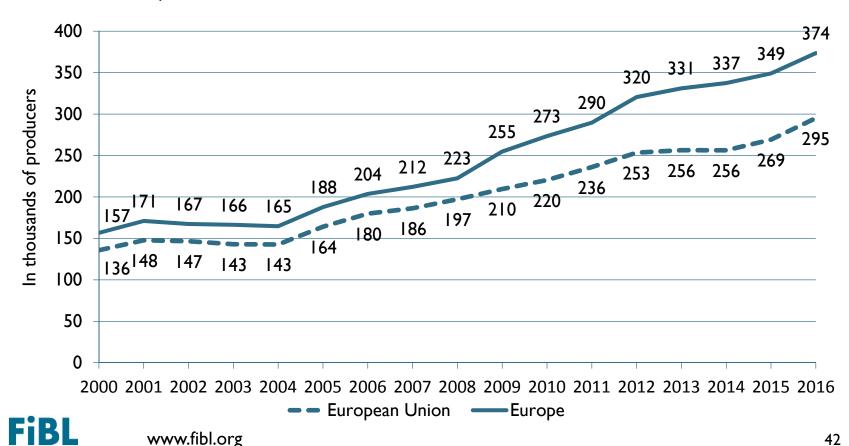




Europe: Development of organic producers 2000 to 2016

Europe and European Union: Development of organic producers 2000-2016

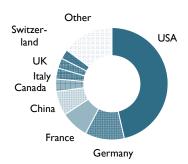
Source: FiBL-AMI surveys 2006-2018 based on national data sources and Eurostat



EUROPE: ORGANIC RETAIL SALES 2016



The European Union (30.7 billion €) is the second largest single market after the US (38.9 billion) and China.
By region, North America has the lead (41.9 billion €), followed by Europe (33.5 billion €) and Asia.

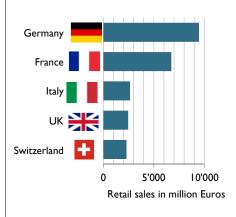


Distribution of retail sales value worldwide by country 2016





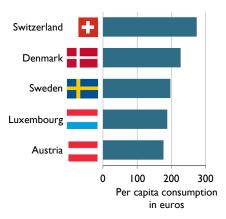
The European countries with the largest markets for organic food are Germany (9.5 billion €), France (6.7 billion €), Italy (2.6 billion €), and the UK (2.5 billion €).



The countries with the largest markets for organic food 2016



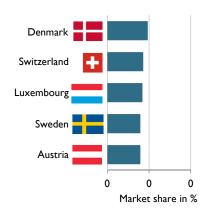
Switzerland has the highest per capita consumption of organic food worldwide, followed by Denmark and Sweden.



The countries with the highest per capita consumption of organic food 2016



The highest organic share of the total market is in Denmark, followed by Luxembourg, Switzerland, Sweden, and Austria.



The countries with the highest organic shares of the total market 2016

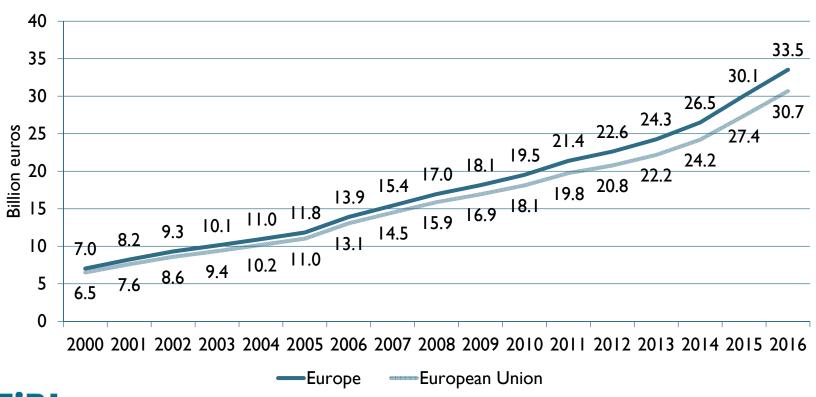
www.fibl.org

Source: FiBL survey 2018 www.organic-world.net

Europe and European Union: Growth of the Organic Market 2004-2016

Europe and European Union: Development of retail sales 2000-2016

Source: FiBL-AMI Surveys 2006-2018, OrganicDataNetwork Surveys 2013-2015

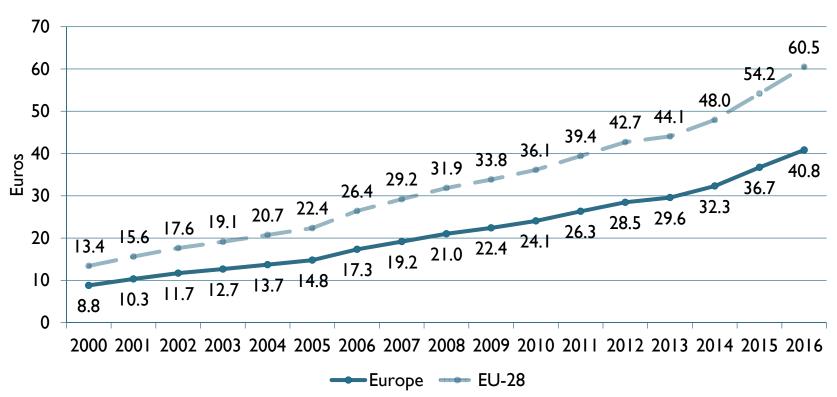




Europe and European Union: Growth of per consumption of organic products 2005-2016

Europe and European Union: Growth of the per capita consumption 2000-2016

Source: FiBL-AMI surveys 2006-2018, OrganicDataNetwork Surveys 2013-2015

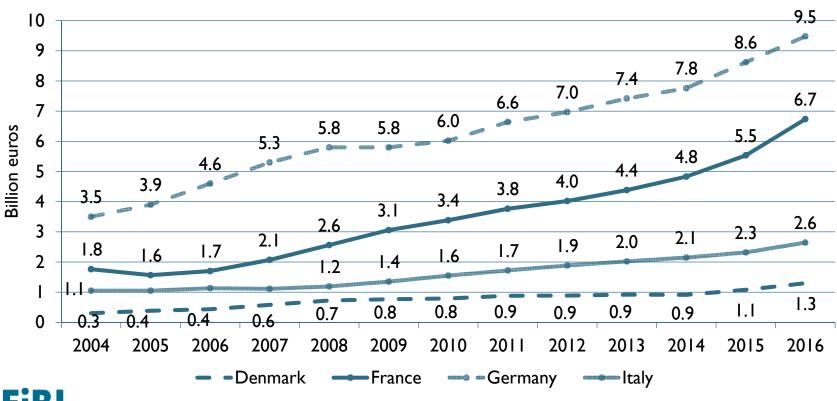




European Union: Development of the organic market in selected European countries 2004-2016

European Union: Market development in selected countries 2004-2016

Source: AMI, Germany; Agence Bio France, AssoBio, Italy; LF Denmark

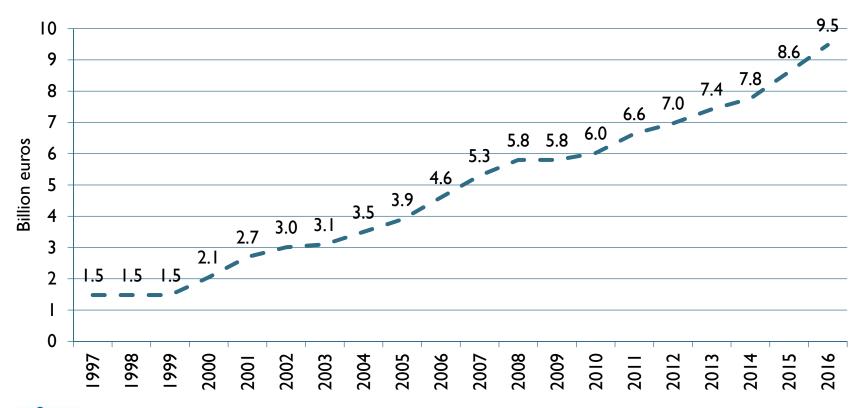




Germany: Development of the organic market 1997-2016

Germany: Organic market development in Germany 1997-2016

Source: ZMP, AMI, Arbeitskreis Biomarkt



United Kingdom: Development of the organic market 1995-2016

United Kingdom: Market development 2004-2016

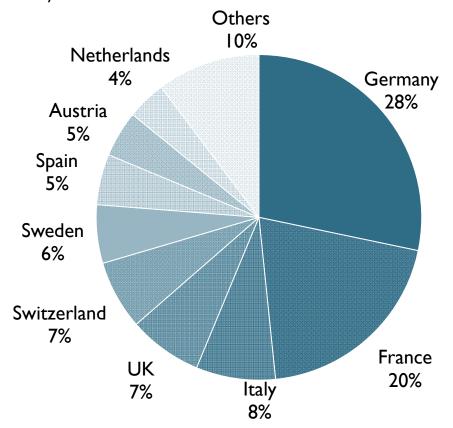
Source: Soil Association, Organic Resarch Centre Elm Farm





Europe: Distribution of sales of organic food and drink by country 2016 (total: 33.5 billion euros)

Europe: Distribution of retail sales by country 2016

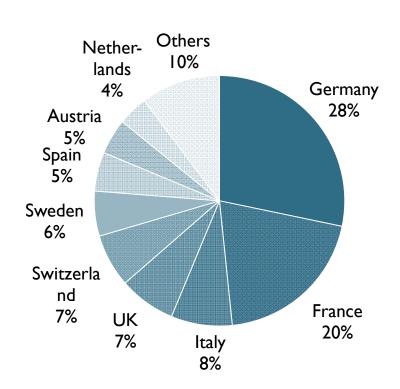




Distribution of retail sales in Europe and worldwide

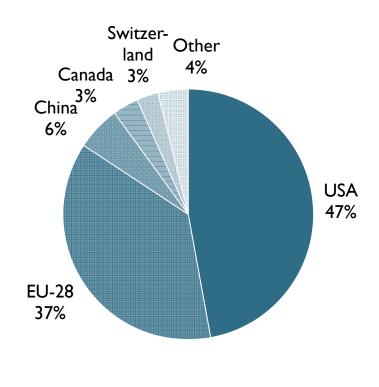
Europe: Distribution of retail sales by country 2016

Source: FiBL-AMI survey 2018



World: distribution of retail sales by single market 2016

Source: FiBL-AMI survey 2018

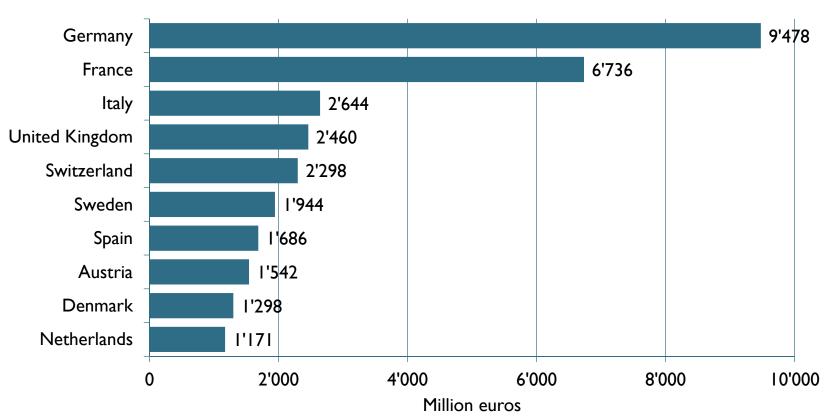




The European market for organic food and drink: The countries with the highest sales 2016

Europe: Organic retail sales value by country 2016

Source: FiBL-AMI survey 2018

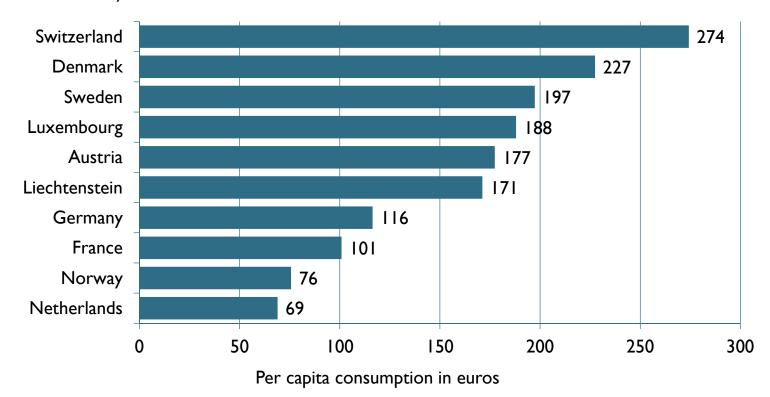




Europe: The countries with the highest per-capita consumption 2016

Europe: The countries with the highest per capita consumption of organic food 2016

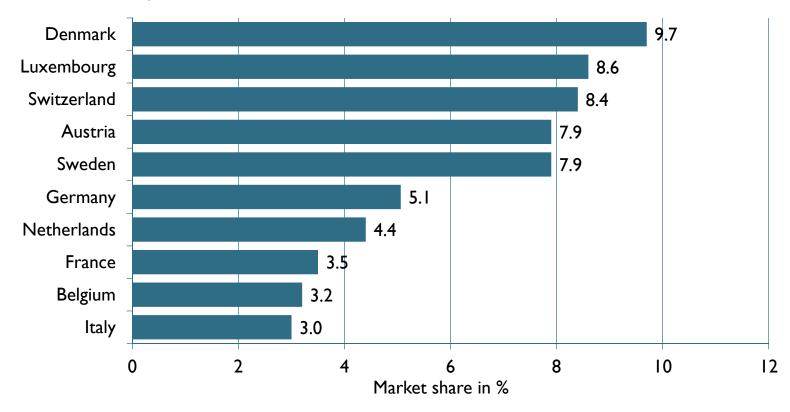
Source: FiBL-AMI survey 2018





Europe: The ten countries with the highest organic shares of the total market 2016

Europe: The countries with the highest organic shares of the total market 2016





Articles about Europe in the 2018 Edition of "The World of Organic Agriculture"

- Organic Farming in Europe
 Helga Willer, Stephen Meredith, Bram Moeskops, and Emanuele
 Busacca
- Organic Farming and Market Development in Europe and the European Union Helga Willer, Diana Schaack and Julia Lernoud
- Organic in Ukraine
 Olga Trofimtseva and Natalie Prokopchuk



Latin America/Caribbean: Organic agricultural land by country 2016





Latin America: Key figures 2016

- In Latin America, almost 460'000 producers managed 7.1 million hectares of agricultural land organically in 2016.
- This constitutes 12 percent of the world's organic land and 0.9 percent of the regions agricultural land.
- The leading countries are Argentina (3 million hectares), Uruguay (1.7 million hectares), and Brazil (0.75 million hectares).
- The highest shares of organic agricultural land are in the Falkland Islands/Malvinas (12.2 percent), Uruguay (11.5 percent), and French Guiana (10 percent).



Organic Agriculture in Latin America 2016

Organic Farmland 2016

Organic Producers 2016

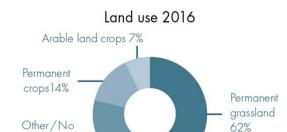
Organic Land Use 2016

Top 3 countries (largest organic area)



The number of organic producers is increasing





details 17%

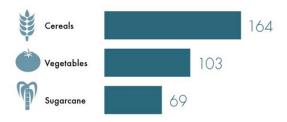




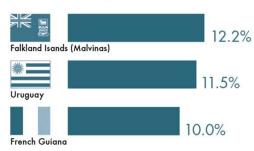


+91% Producers growth from 2007

Key arable crops (thousand hectare)



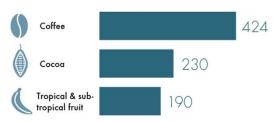
Organic share of total farmland: Top 3 countries



Number of producers: Top 3 countries



Key permanent crops (thousand hectares)





Latin America: Key figures 2016

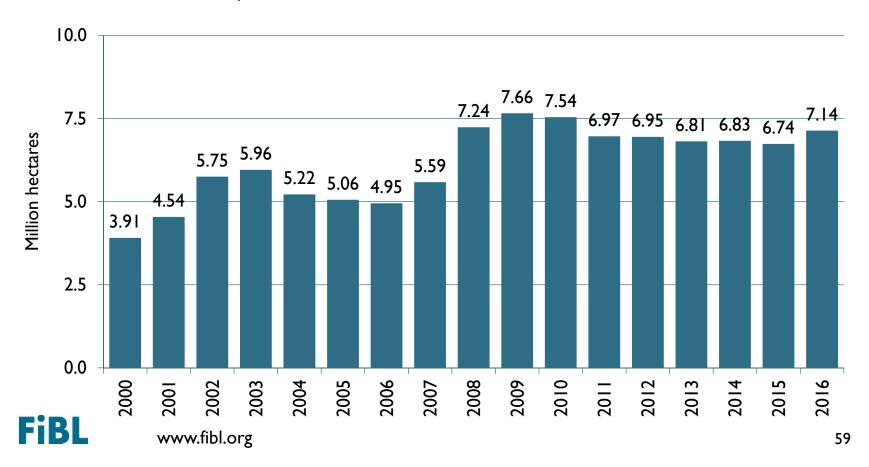
- Most organic products from Latin American countries are sold on the European, North American or Japanese markets. Popular goods are especially those that cannot be produced in those regions, as well as off-season products.
- Many Latin American countries remain important exporters of organic products such as bananas, cocoa and coffee; in countries such as Argentina and Uruguay, temperate fruit and meat are key export commodities. At the same time, domestic markets are trending positively in the region.
- Important crops are tropical fruits, grains and cereals, coffee, cocoa, sugar, and meats. Most organic food sales in the domestic markets of the countries occur in major cities.



Latin America: Development of organically managed agricultural land 2000-2016

Latin America and Caribbean: Development of organic agricultural land 2000 to 2016

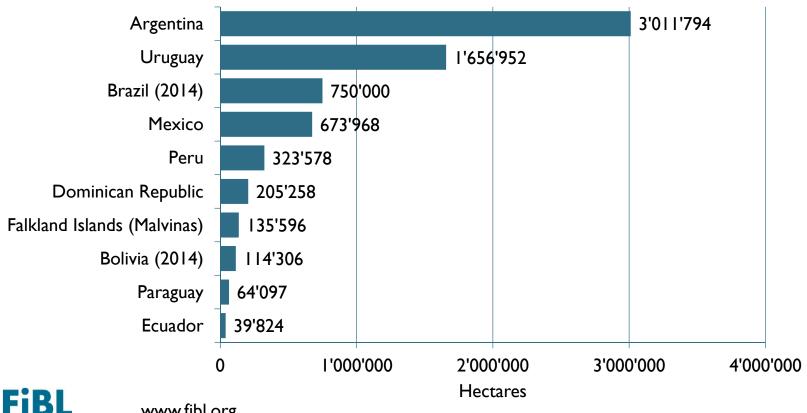
Source: FiBL-IFOAM-SOEL-Surveys 2002-2018



Latin America and Caribbean: The ten countries with the largest organic areas 2016

Latin America and Caribbean: The ten countries with the largest organic area 2016

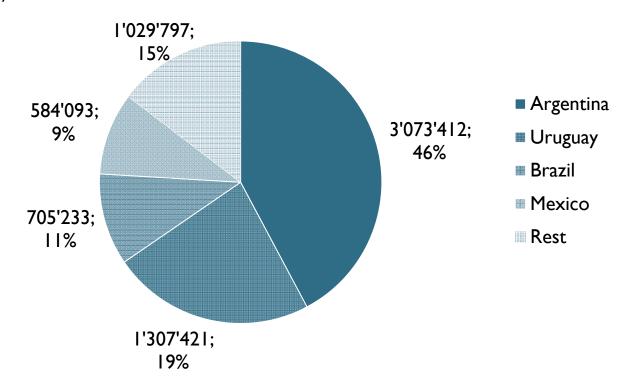
Source: FiBL survey 2018





Latin America/Caribbean: Distribution of organic agricultural land by country 2016

Latin America/Caribbean: Distribution of organic agricultural land by country 2016 (total: 7.1 million hectares)

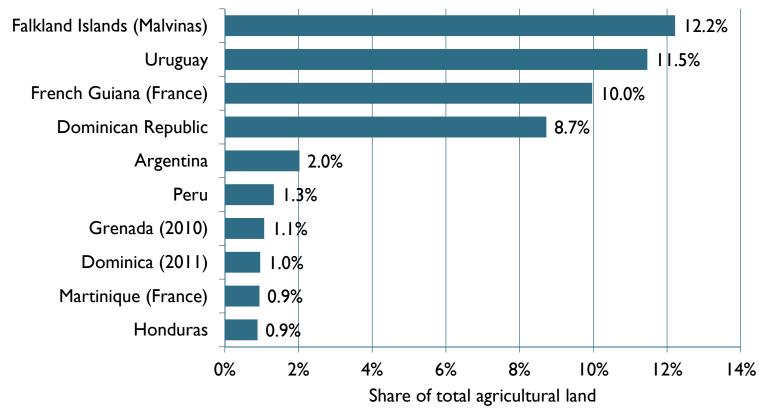




Latin America: The ten countries with the highest organic share of total agricultural land 2016

Latin America and Caribbean: The countries with the highest organic share of total agricultural land 2016

Source: FiBL survey 2018





Latin America: Use of organic agricultural land 2016 (total: 7.1 million hectares)

Key arable crops

164

200

500

63

103

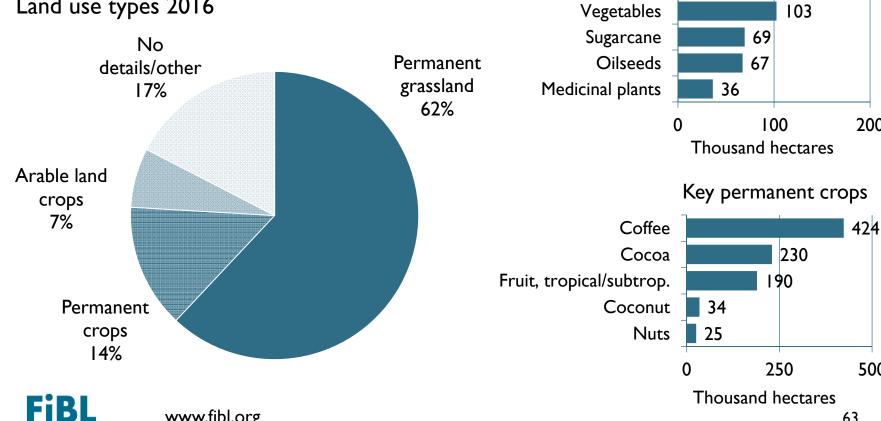
Cereals

Latin America and Caribbean: Use of organic agricultural land 2016

www.fibl.org

Source: FiBL survey 2018; based on information from the private sector, certifiers, and governments.

Land use types 2016



Articles about Latin America and the Caribbean in the 2018 edition of "The World of Organic Agriculture"

 Latin America and the Caribbean Patricia Flores Escudero



North America: Organic agricultural land by country 2016





www.fibl.org

Source: USDA and COTA 2018

Organic Agriculture in North America: Key figures 2016

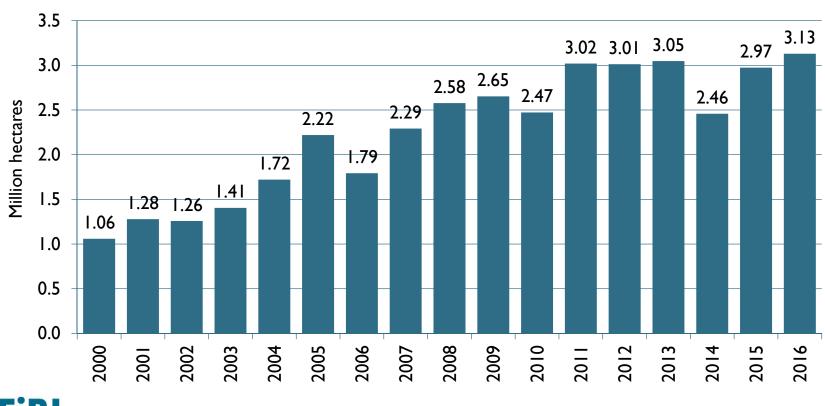
- In North America, 3.1 million hectares are managed organically, of these are two million in the United States and more than 1 million in Canada.
- This represents 0.8 percent of the total agricultural area in the region and 6 percent of the world's organic agricultural land.
- In 2016, the organic market continued to grow in North America, reaching 41.9 billion euros. In Canada, the organic market grew by over 9 percent in 2016, and in the United States the organic market grew by 8 percent.
- The United States is the largest single organic market in the world, and North America continues to be the continent with the largest organic market.



North America: Development of organic agricultural land 2000-2016

North America: Development of organic agricultural land 2000-2016

Source: COG-COTA and USDA, 2001-2018

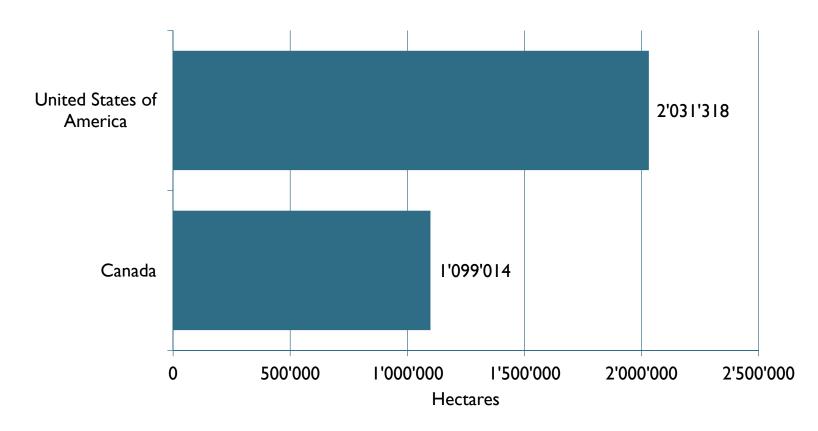


FiBL www.fibl.org

North America: Organic agricultural land 2016

North America: Organic agriculture area 2016

Source: COTA and USDA, 2018



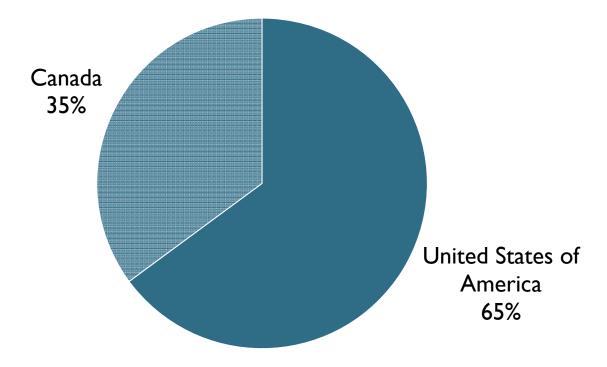


North America: Distribution of organic agricultural land by country 2016

North America: Distribution of organic agricultural land by

country 2016 (Total: 3.1 million hectares)

Source: COTA and USDA

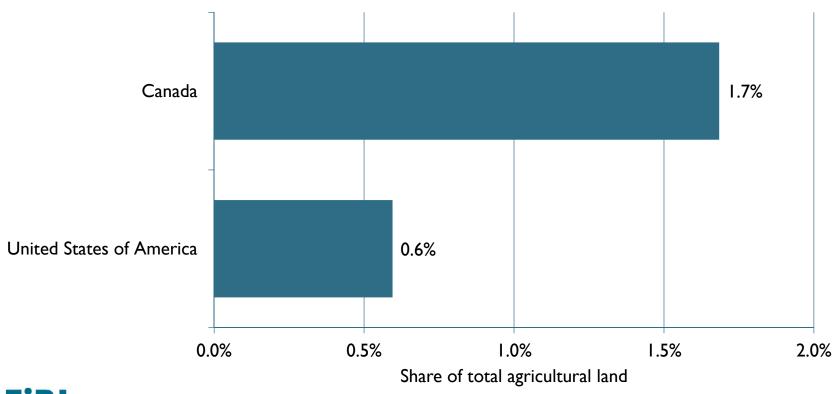




North America: Shares of organic agricultural land 2016

North America: Organic share of total agricultural land 2016

Source: COTA and USDA, 2018

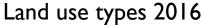


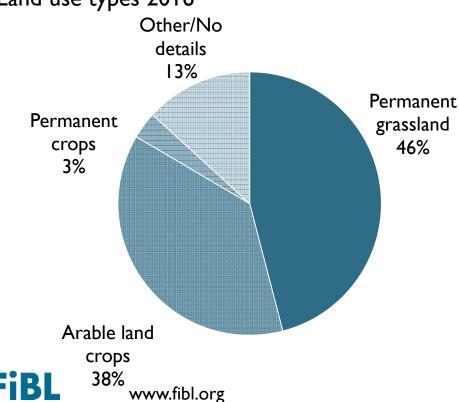


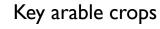
North America: Use of organic agricultural land 2016 (total: 3.1 million hectares)

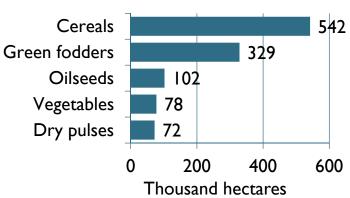
North America: Use of organic agricultural land 2016

Source: FiBL survey 2018; based on information from the private sector, certifiers, and governments.

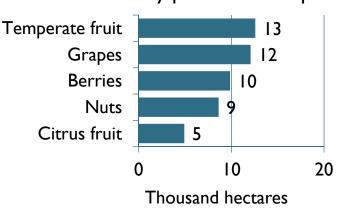








Key permanent crops

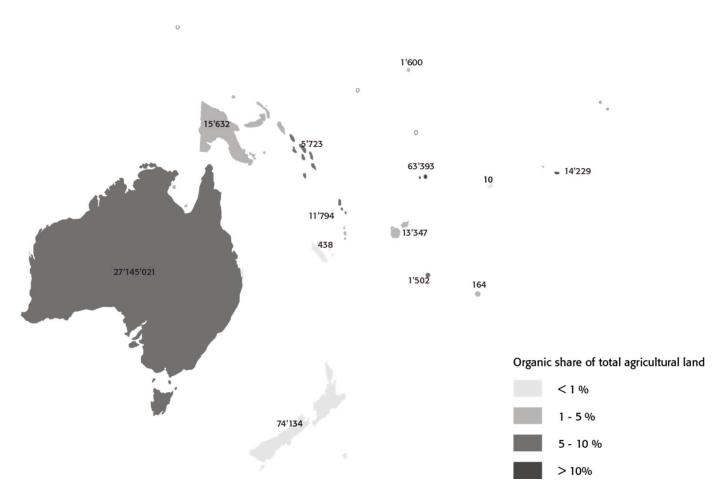


Articles about North America in the 2018 Edition of "The World of Organic Agriculture"

- U.S. organic sales set new records Barbara Fitch Haumann
- Canada
 Tia Loftsgard and Marie-Eve Levert



Oceania: Organic agricultural land by country 2016





Organic agriculture in Oceania: Key figures 2016

- This region includes Australia, New Zealand, and the Pacific Islands.
- Altogether, there are over 27'000 producers, managing 27.3 million hectares.
- This constitutes 6.5 percent of the agricultural land in the area and almost 47 percent of the world's organic land.
- Ninety-nine percent of the organic land in the region is in Australia (27.2 million hectares, 97 percent of which is estimated to be extensive grazing land), followed by New Zealand (74'134 hectares), and Samoa (63'393 hectares).
- The highest shares of all agricultural land are in the French Polynesia (31.3 percent), followed by Samoa (22.4 percent), Australia (6.7 percent), and Vanuatu (6.3 percent).

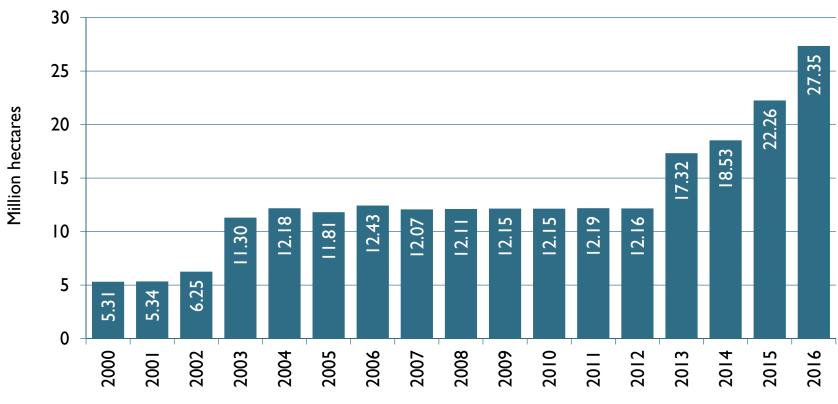


www.fibl.org FiBL survey 2018 74

Oceania: Development of organic agricultural land 2000-2016

Oceania: Development of organic agricultural land 2000-2016

Source: FiBL-IFOAM-SOEL-Surveys 2002-2018

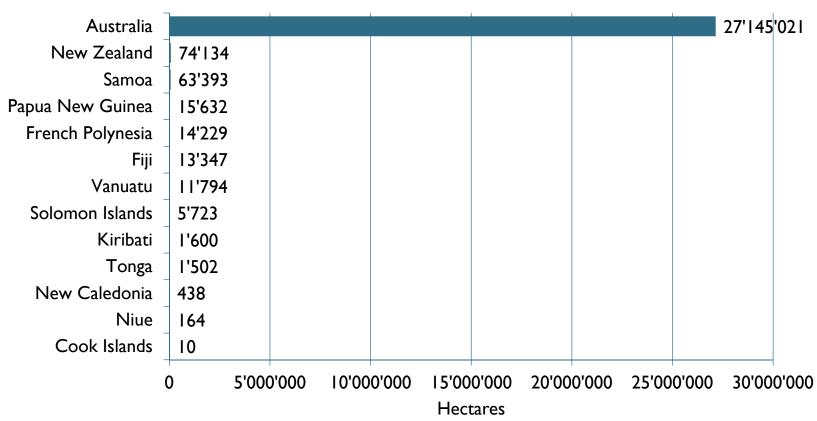




Oceania: Organic agricultural land 2016

Oceania: Organic agricultural land by country 2016

Source: FiBL survey 2018

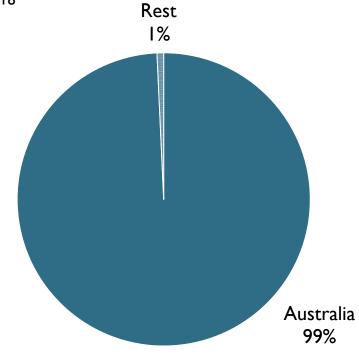




North America: Distribution of organic agricultural land by country 2016

Oceania: Distribution of organic agricultural land by

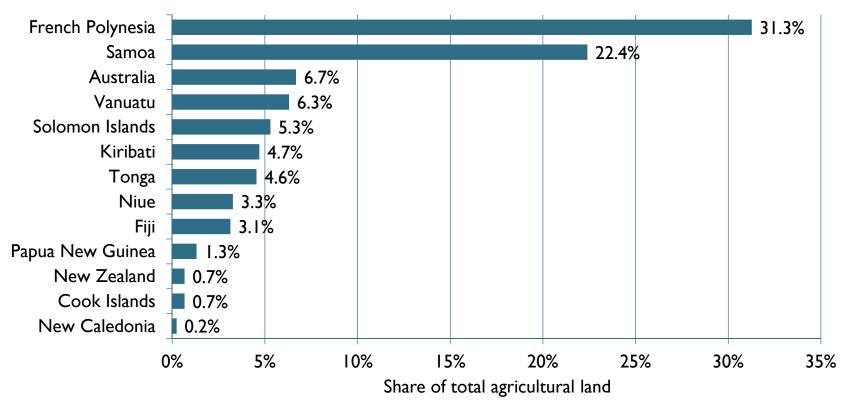
country 2016 (Total: 27.3 million hectares)





Oceania: Shares of organic agricultural land 2016

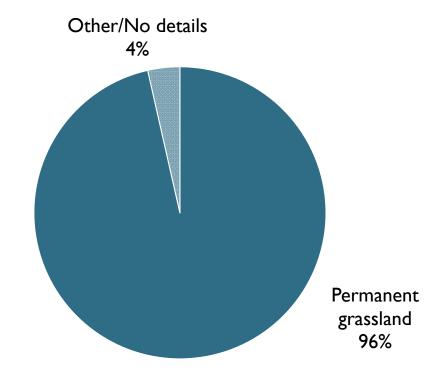
Oceania: Organic share of total agricultural land by country 2016





Oceania: Use of organic agricultural land 2016 (total: 27.3 million hectares)

Oceania: Use of organic agricultural land 2016





Articles about Oceania in the 2018 Edition of "The World of Organic Agriculture"

- Australia
 Andrew Lawson, Andrew Monk and Amy Cosby
- The Pacific Islands Karen Mapusua



References and data sources

FiBL* and IFOAM** (2018): Data on organic agriculture world-wide. In: FiBL& IFOAM (2018): The World of Organic Agriculture. Statistics and Emerging Trends. Frick and Bonn

FiBL*, AMI*** and IFOAM**: Organic market data. In: FiBL& IFOAM (2018): The World of Organic Agriculture. Statistics and Emerging Trends. Frick and Bonn

Willer, Helga and Julia Lernoud (2018): Current Statistics on Organic Agriculture Worldwide: Organic Area, Producers, Markets and Selected Crops. In: FiBL& IFOAM (2018): The World of Organic Agriculture. Statistics and Emerging Trends 2018. Frick and Bonn.

For detailed data sources by country please check http://www.organic-world.net/statistics/statistics-data-sources.html?L=2

*FiBL= Research Institute of Organic Agriculture, Switzerland; **IFOAM = International Federation of Organic Agriculture Movements, Germany; ***AMI = Agricultural Information Company, Germany

More information at http://www.organic-world.net/yearbook/yearbook-2018.html



More information

More information (PDF, data sources, graphs) at http://www.organic-world.net/yearbook/yearbook-2018.html

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