

# Organic Agriculture Worldwide: The main results of the FiBL – IFOAM Survey 2009

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- Presented at BioFach Congress Nürnberg, February 20, 2009

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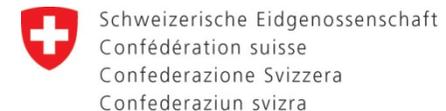
# The Global Organic Survey 2009

- The global organic survey 2009 as well as the production of the yearbook 'The World of Organic Agriculture' was carried out with the support of



- International Trade Centre, Geneva

- The Swiss State Secretariat of Economic Affairs SECO, Berne



Swiss Confederation

Federal Department of Economic Affairs FDEA  
State Secretariat for Economic Affairs SECO

- Nürnberg Messe, the organizers of the BioFach Organic Trade Fair



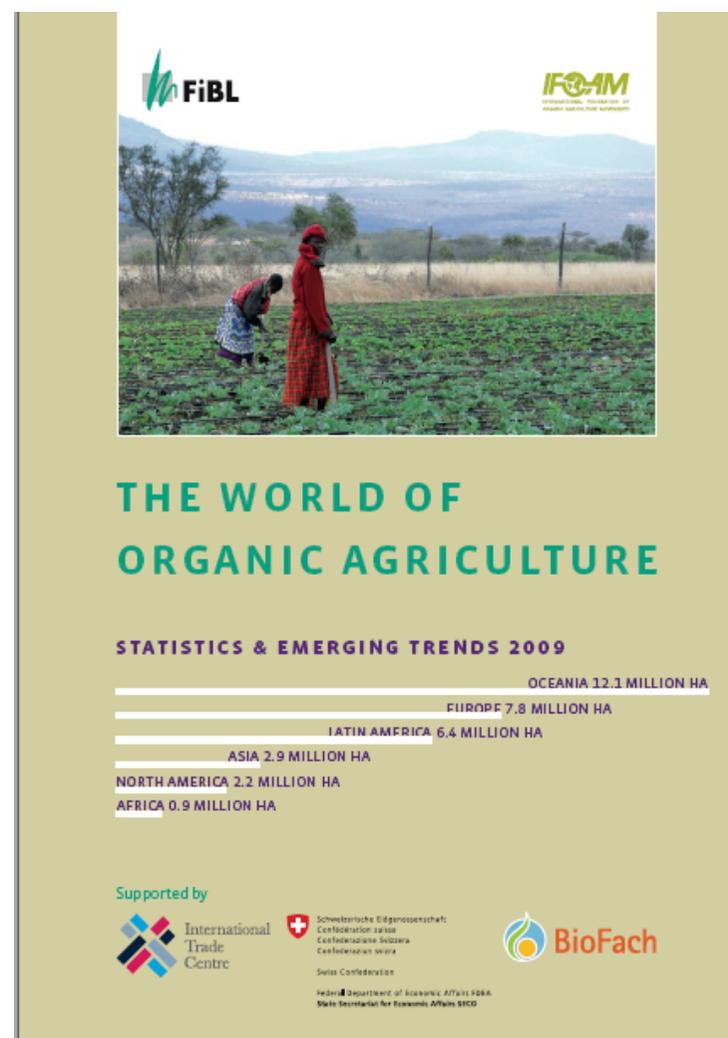
# Global organic survey 2009

- The tenth survey on organic agriculture world-wide was carried out by FiBL and IFOAM (IFOAM for Africa).
- The survey was carried out between July and December 2008
- Most data collected are from 2007, for some countries for 2008
- Data were received from 141 countries (2006: 135 countries)
- Data were provided by country experts, (representatives from NGOs, certification bodies, governments, researchers)
- The results are published in the yearbook 'The World of Organic Agriculture' and at [www.organic-world.net](http://www.organic-world.net)

# Yearbook ,The World of Organic Agriculture‘

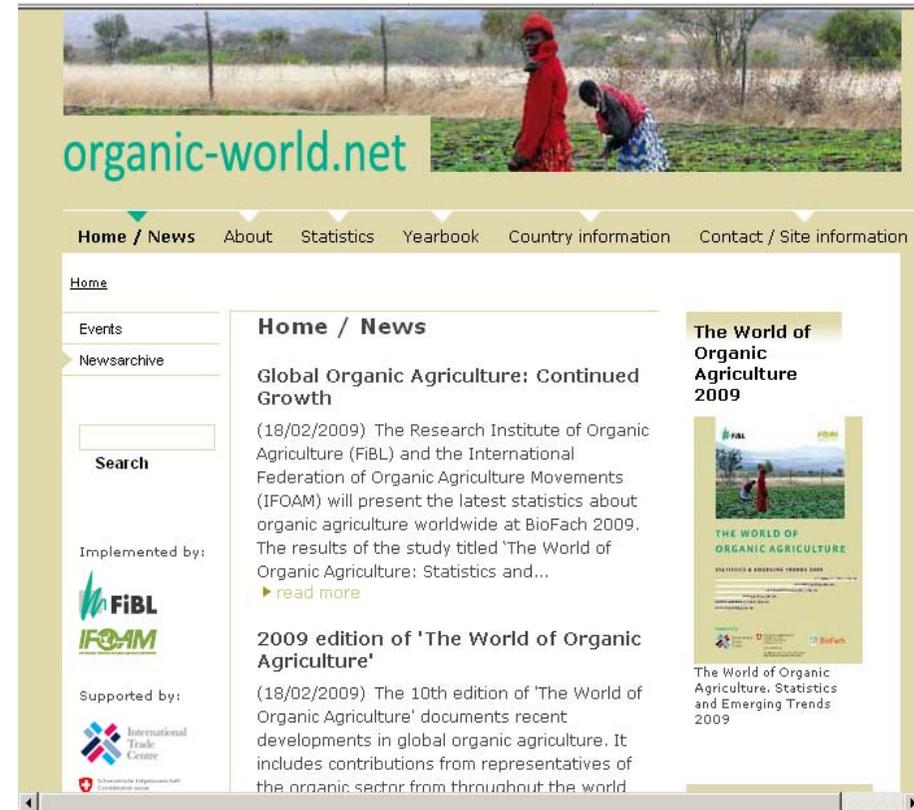
- 10th edition of ,The World of Organic Agriculture‘, published by IFOAM and FiBL
- With contributions from more than 40 authors
- Contents:
  - Results of the global organic survey
  - Organic agriculture in the geographical regions, special focus on Latin America
  - Chapters on the global market, standards and legislation, crops, food security, other issues

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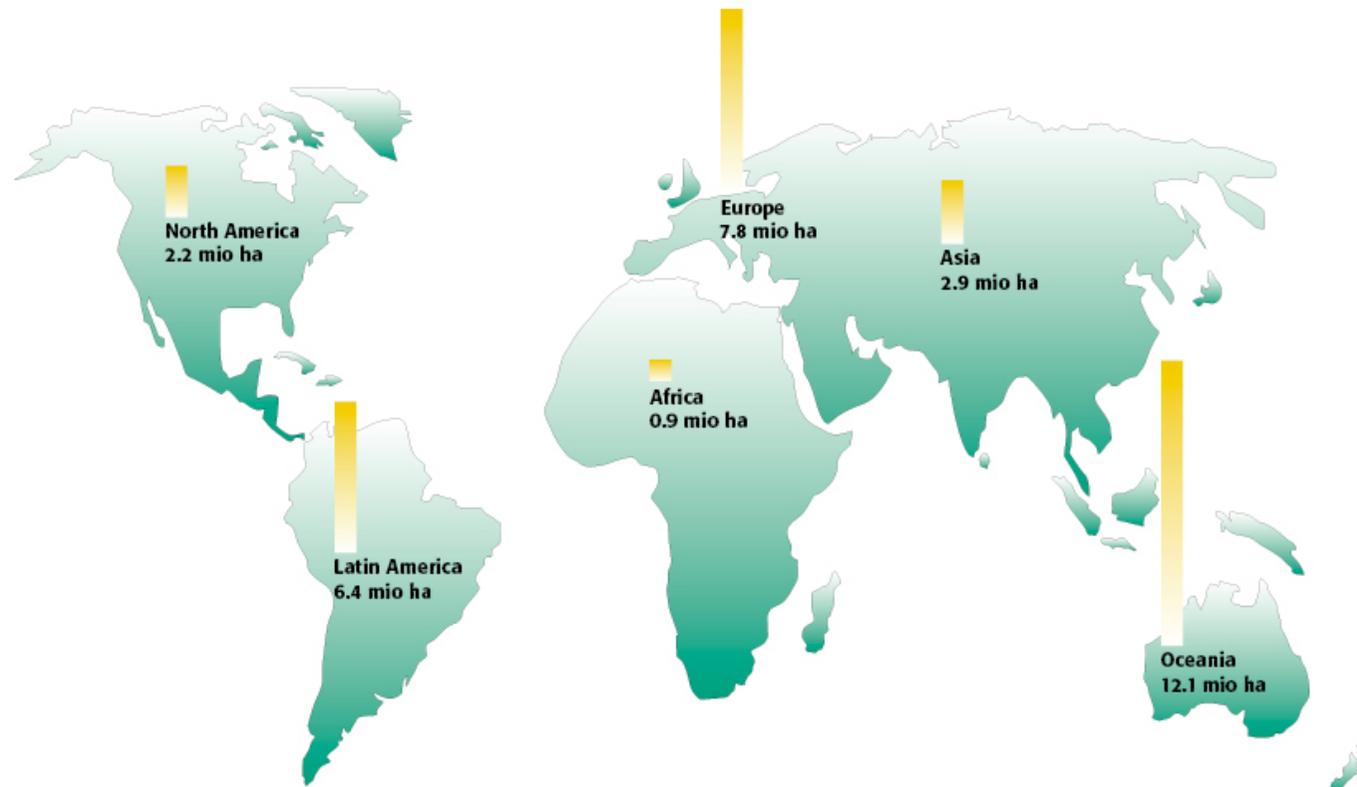


# Website www.organic-world.net

- Detailed statistics in excel format (in progress)
- Graphs & Maps
- Data revisions
- Background information
- Order form



# Agricultural land under organic management by geographical region 2007



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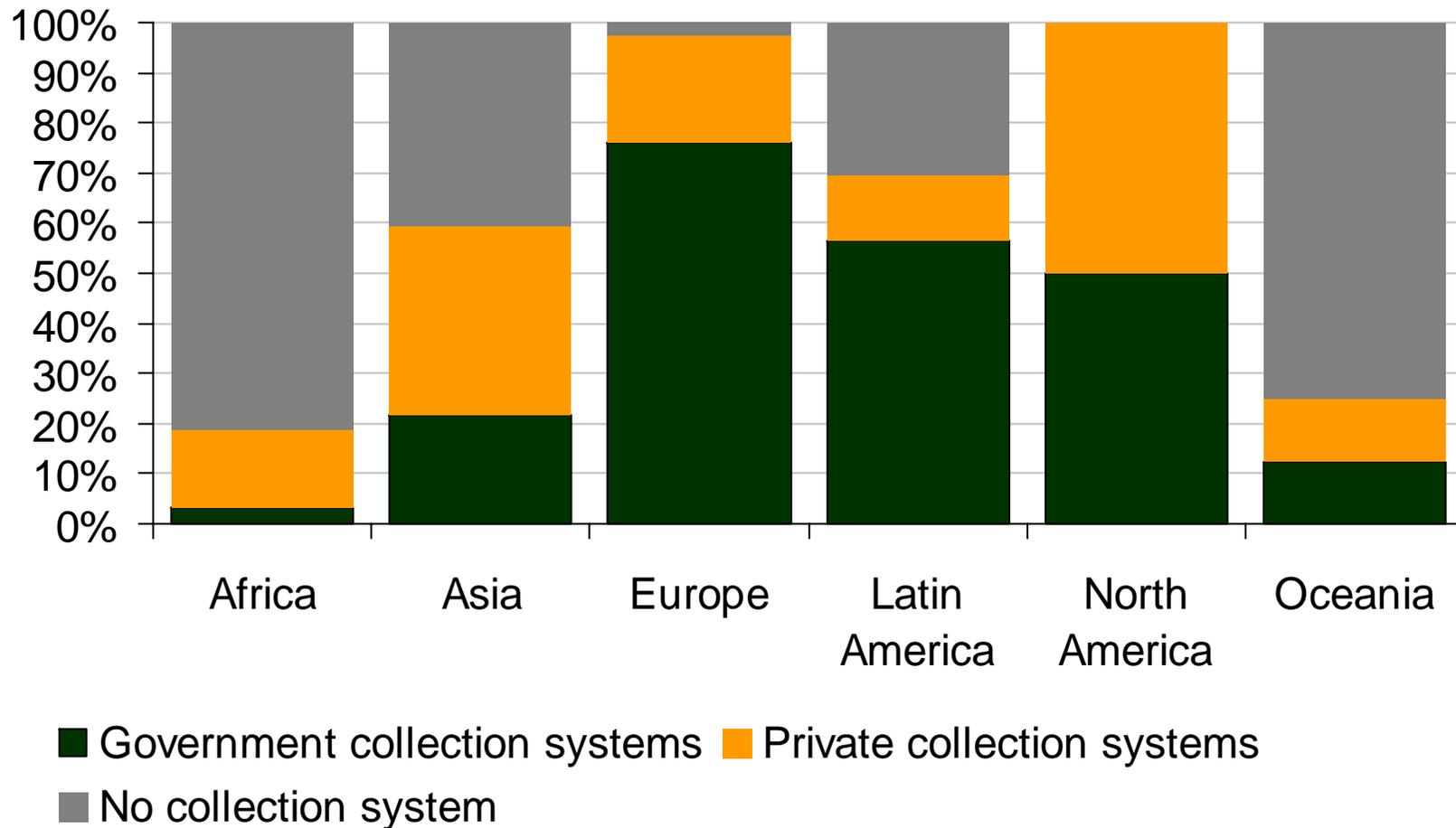
# Key data

- **32.2 million hectares of agricultural land are managed organically**
- **In addition to the certified organic agricultural land (including in-conversion areas) there are**
  - **0.4 million hectares of organic aquaculture areas**
  - **30.7 million hectares of organic wild collection areas**
- **More than one third of the world's organic land is in Oceania, followed by Europe (24%) and Latin America (20%)**
- **12 million hectares are in Australia, followed by Argentina (2.8 million hectares) and Brazil (1.8 million hectares)**
- **Almost 30 % of the agricultural land in Liechtenstein are organic, followed by Austria (13.4 %) and Switzerland (11 %)**
- **1.2 million organic producers were reported**

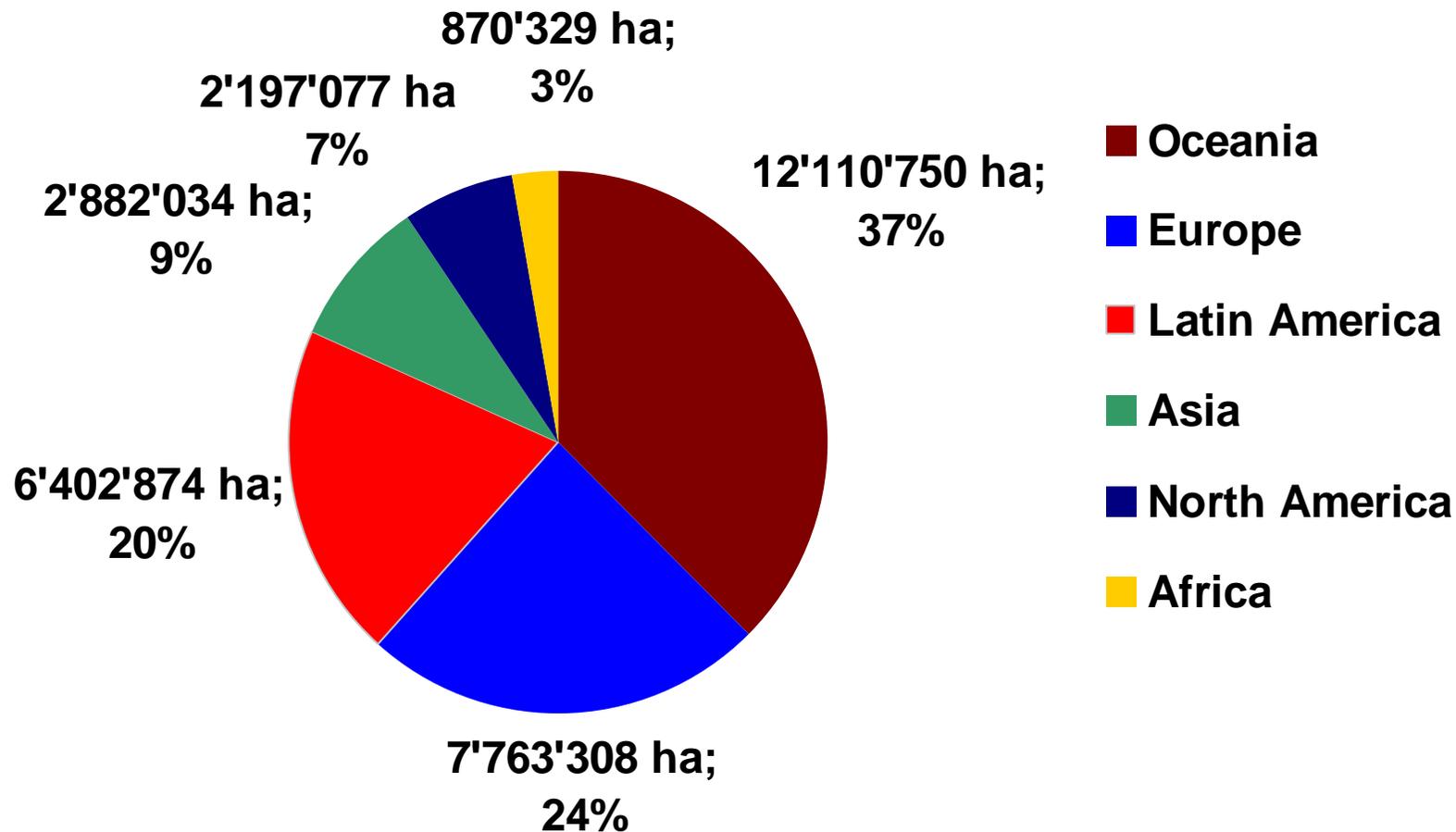
# Growth of the organic/in-conversion area in 2007

- Growth in Latin America, Africa and Europe
- Compared to 2006: Increase of 1.5 million hectares
- The highest increase during 2007
  - Latin America (1.4 million hectares, including 0.8 million hectares of in-conversion land in Brazil which were previously not reported)
  - 0.3 million hectares in Europe
  - 0.2 million hectares in Africa
- Increase of organic land in more than 80 countries

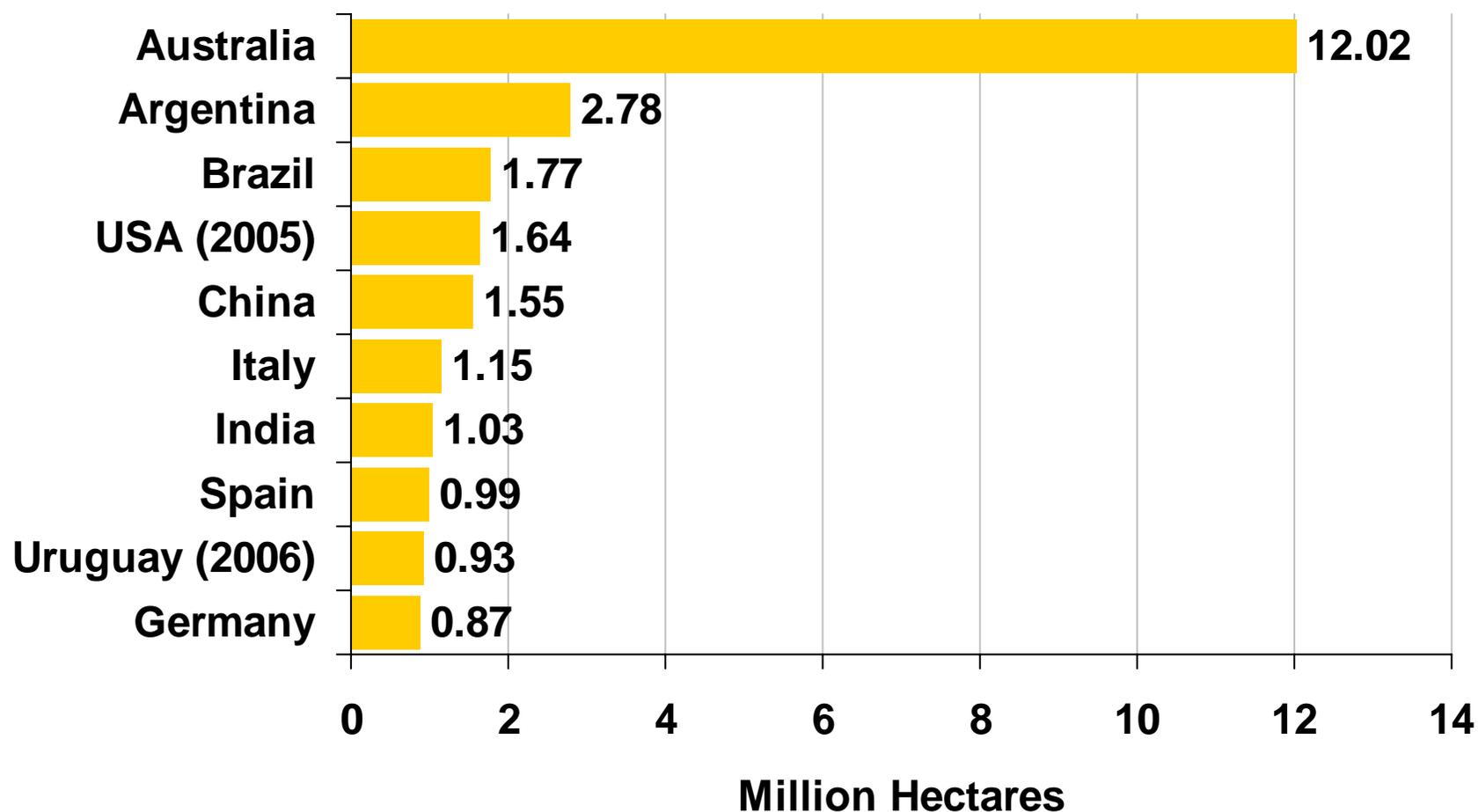
# Data collection systems (land area and producers)



# Organically managed agricultural land by geographical region 2007

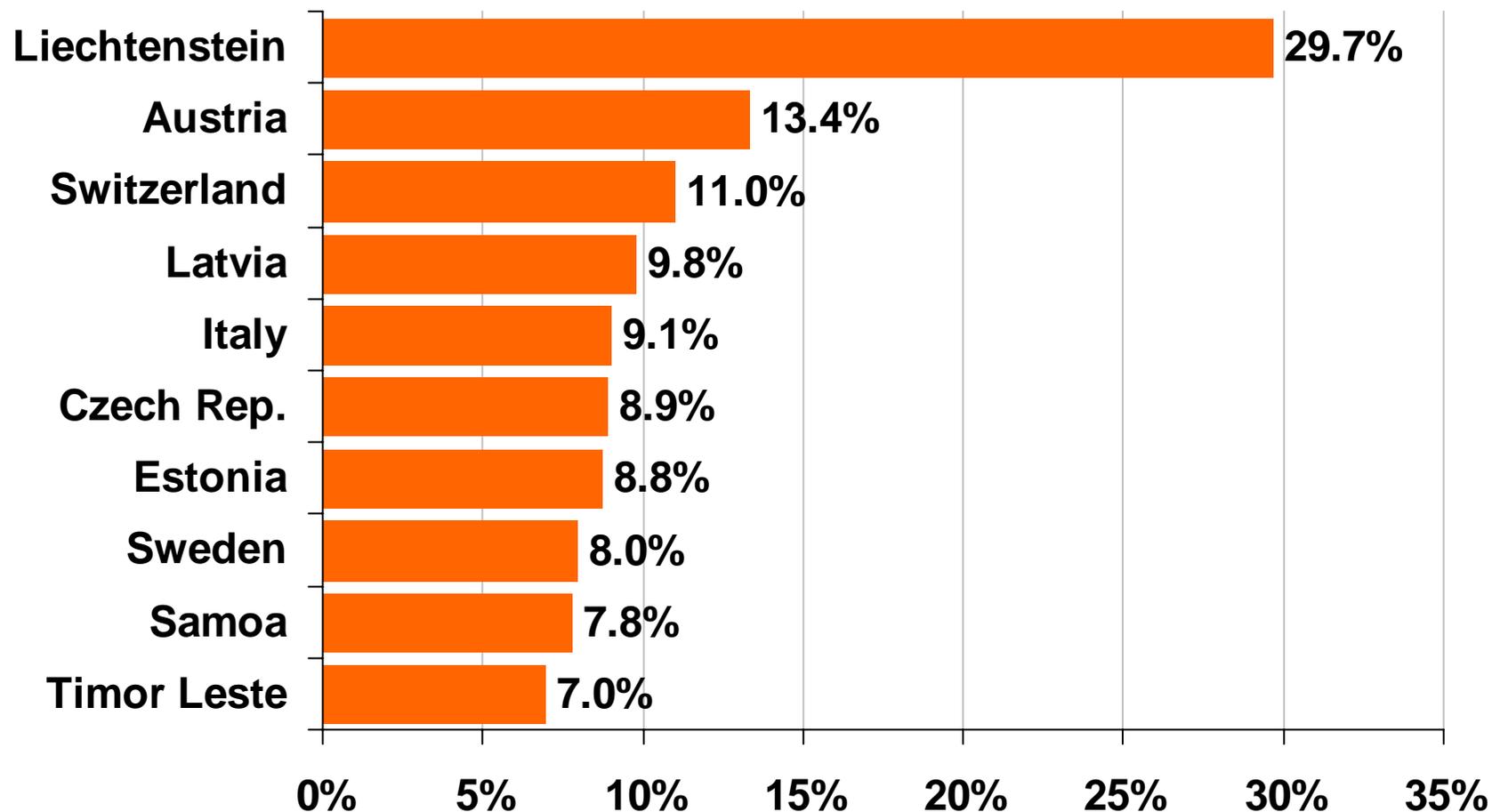


# The ten countries with most organic agricultural land 2007

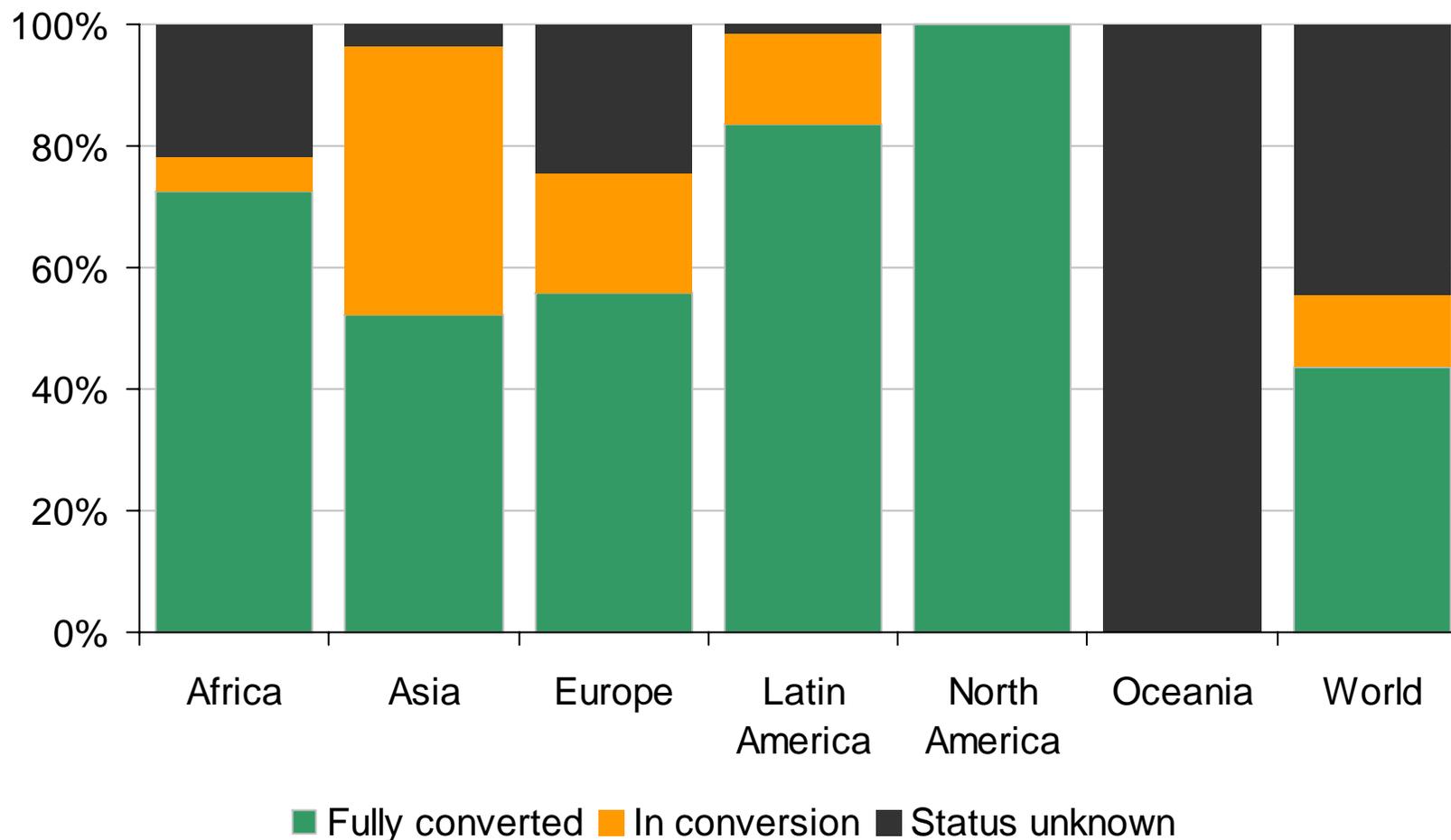


Argentina, US and Uruguay: Only fully converted areas

# The ten countries with the highest shares of organic agricultural land 2007

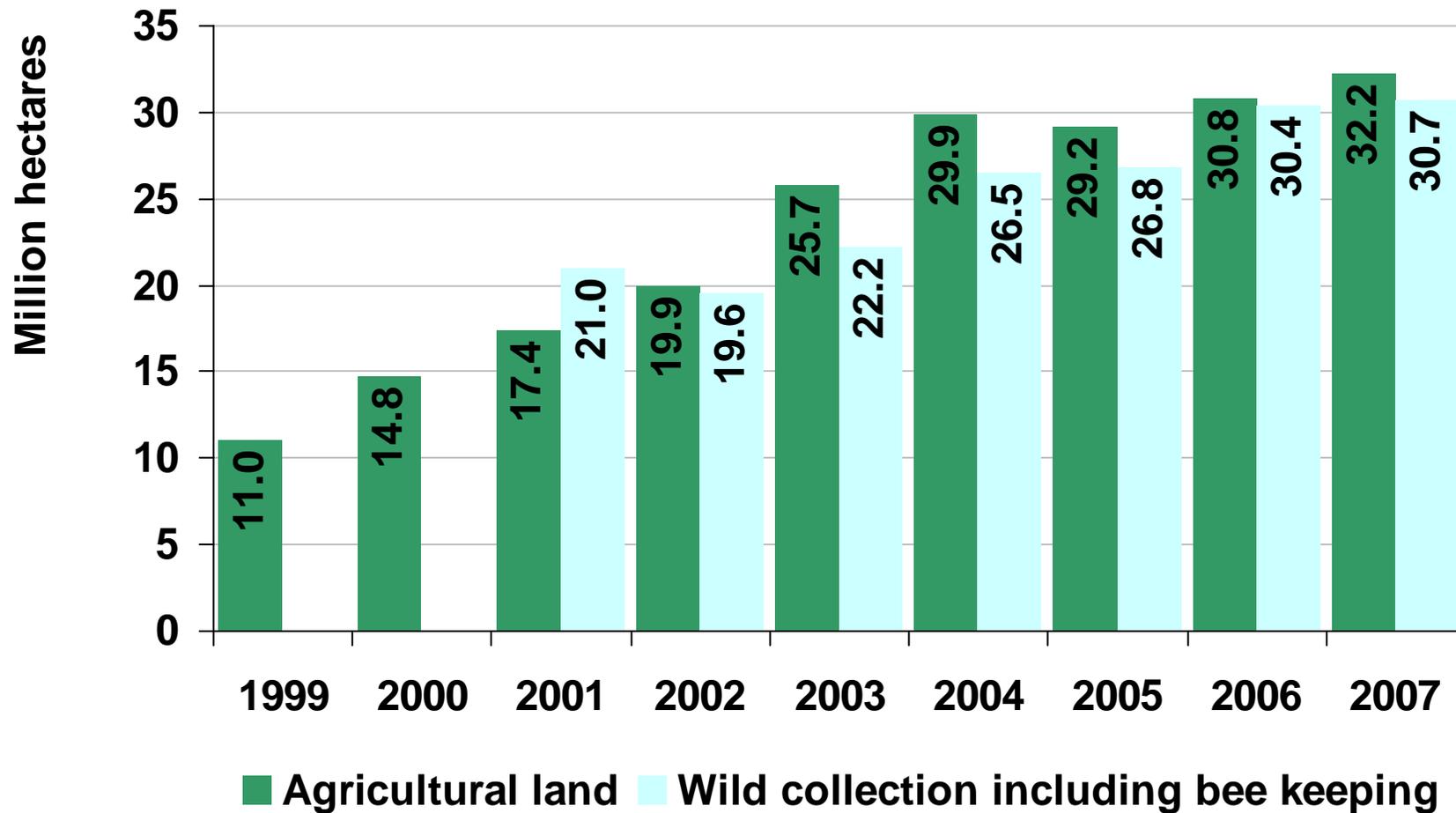


# Conversion status of organically managed land 2007



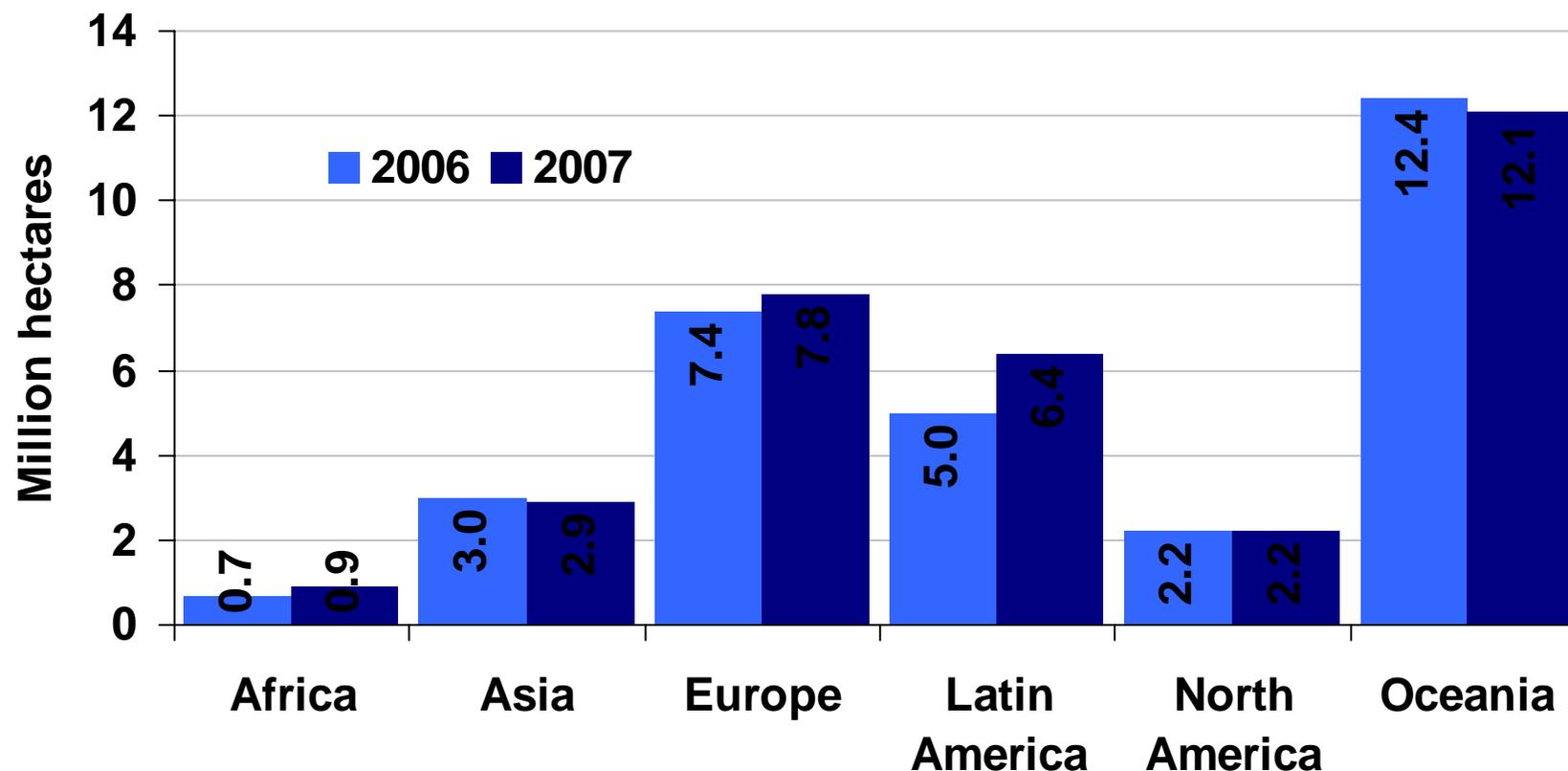
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# Development of organic agricultural land and wild collection areas 1999 to 2007

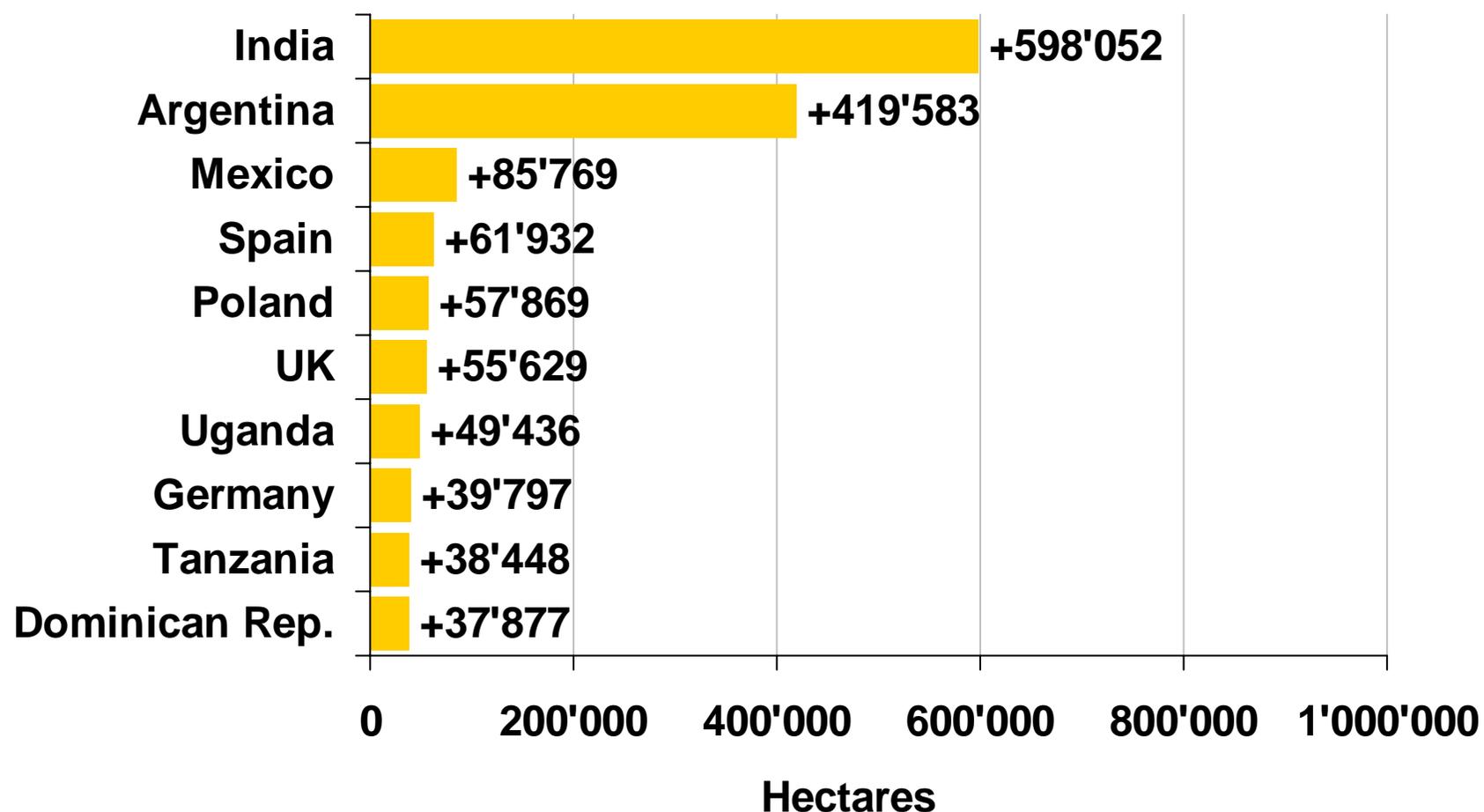


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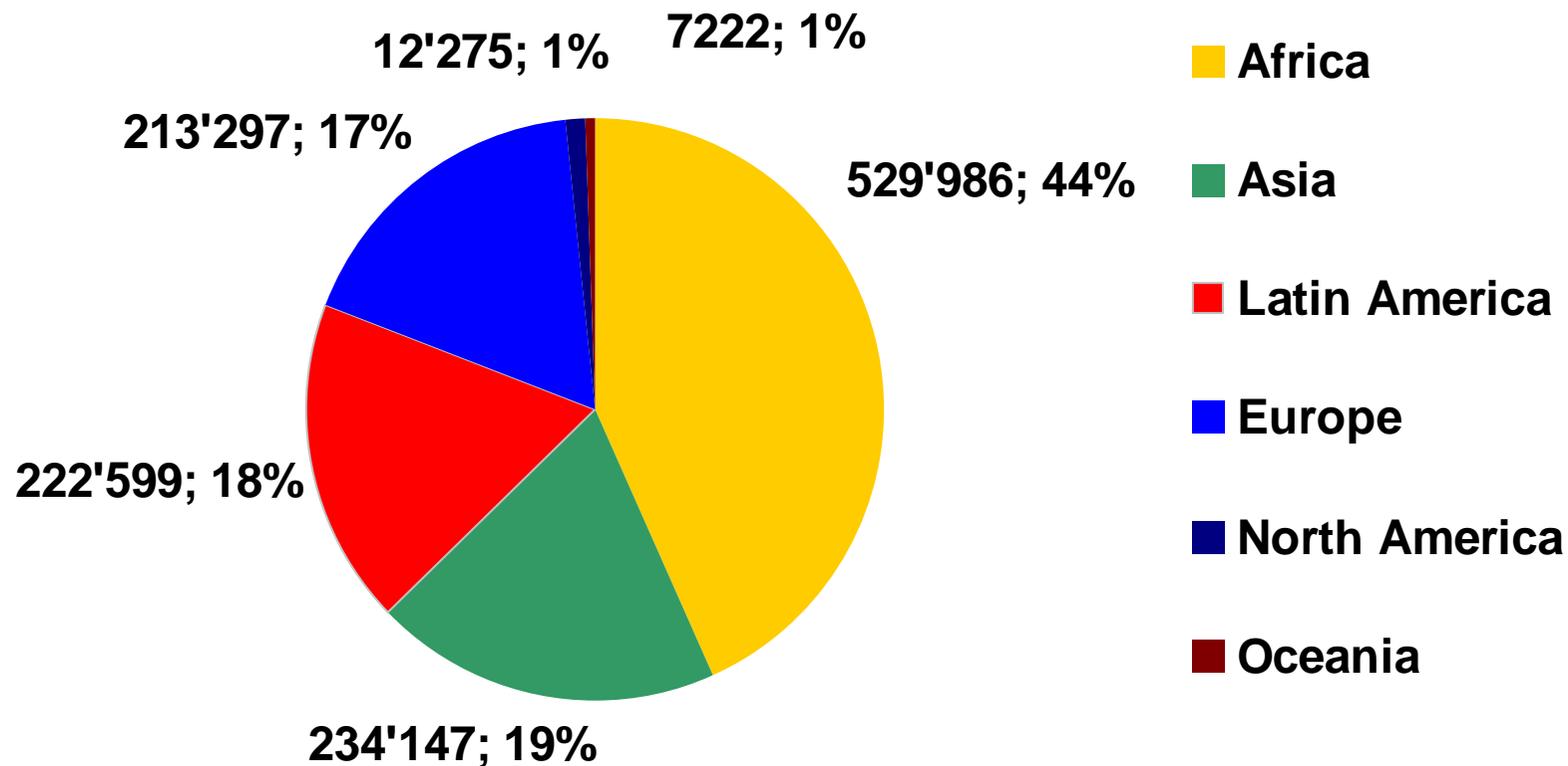
# Development of organic agricultural land 2006 to 2007 by geographical region



# The ten countries with the highest increase of organic land 2006-2007

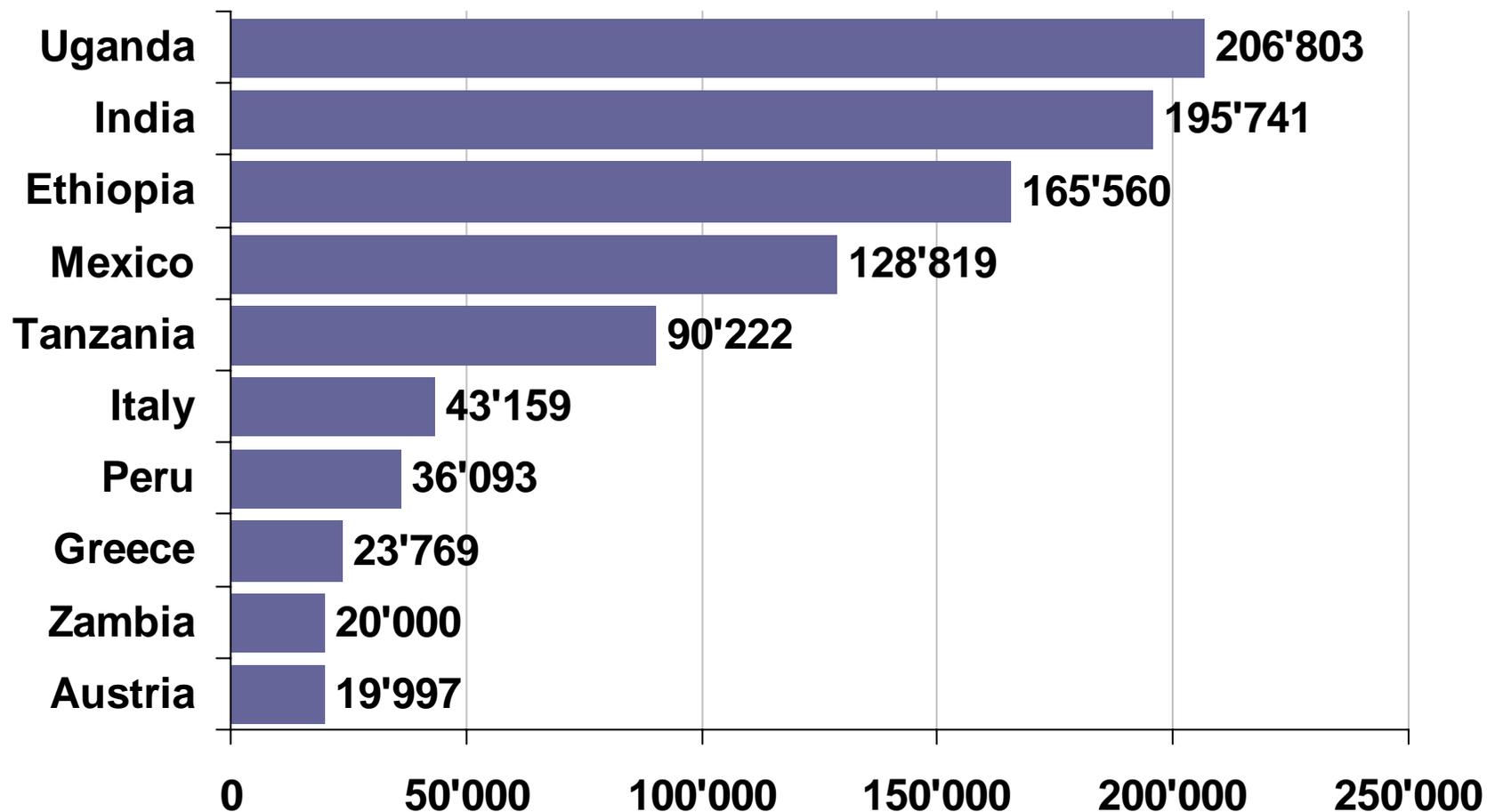


# Organic producers by geographical region 2007



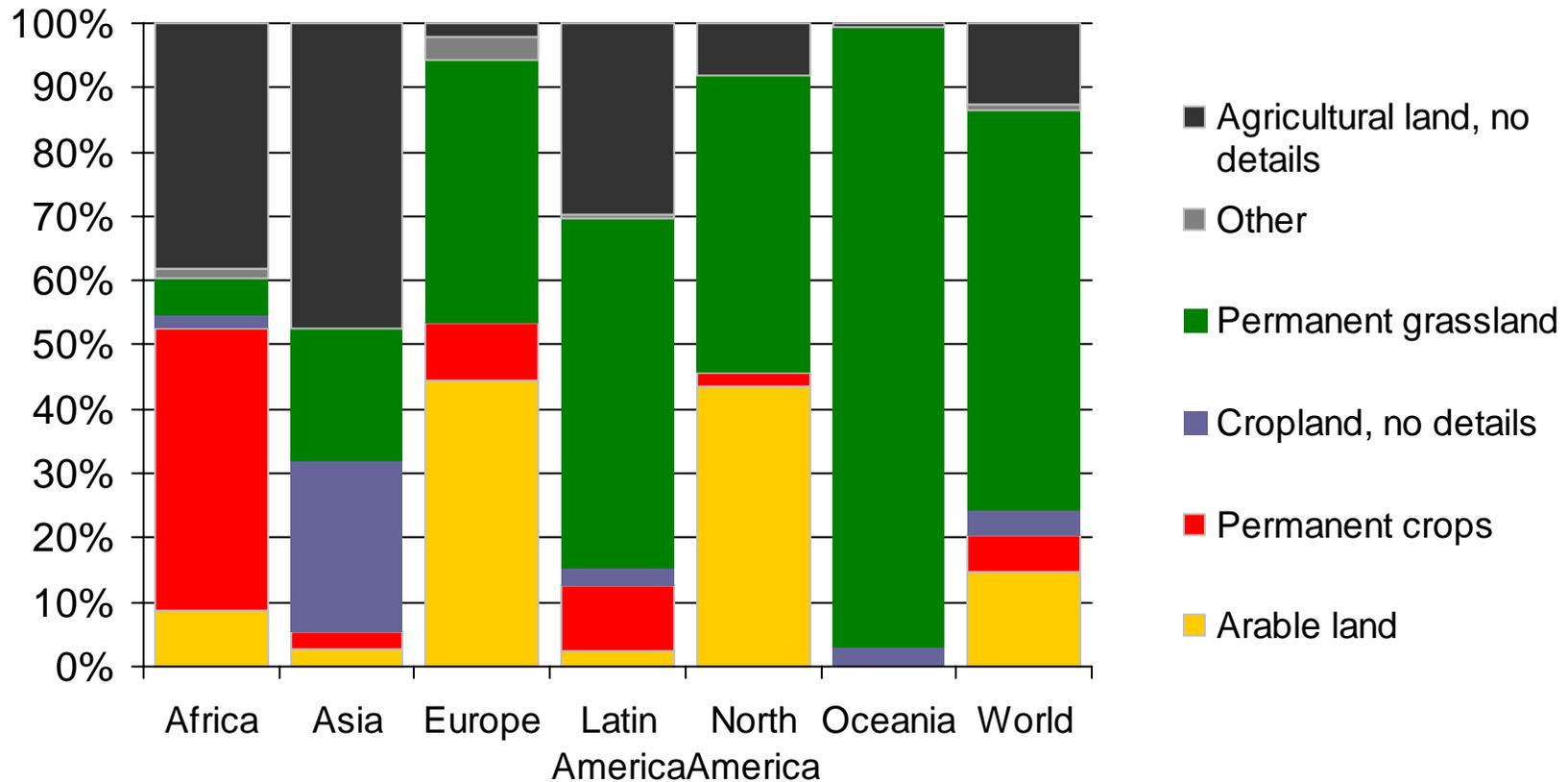
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# The ten countries with the largest numbers of organic producers 2007



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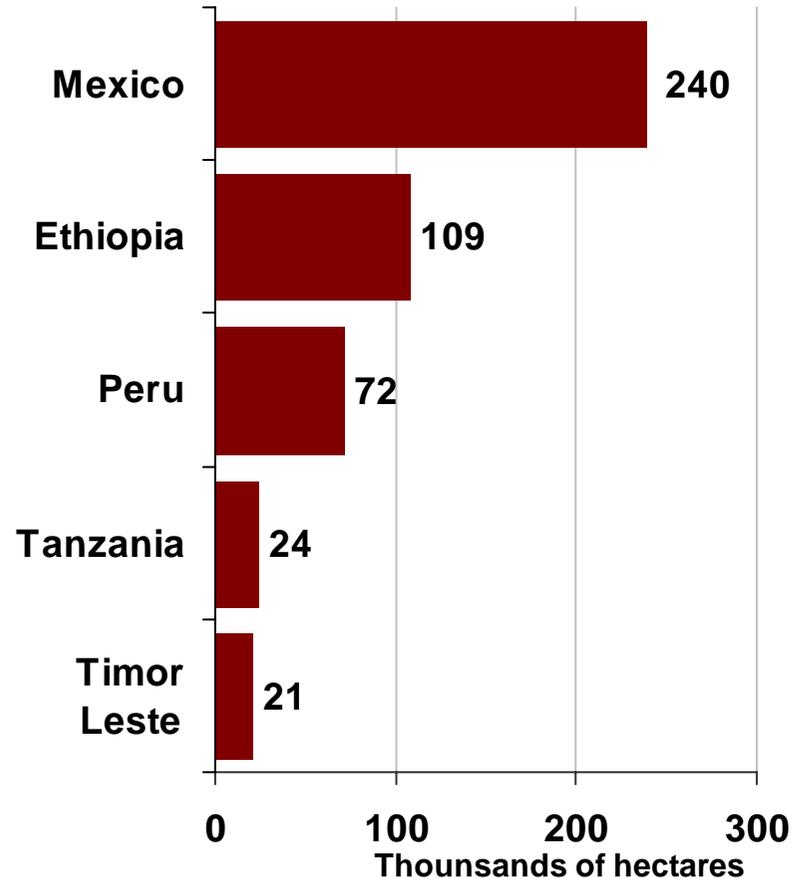
# Land use by region 2007



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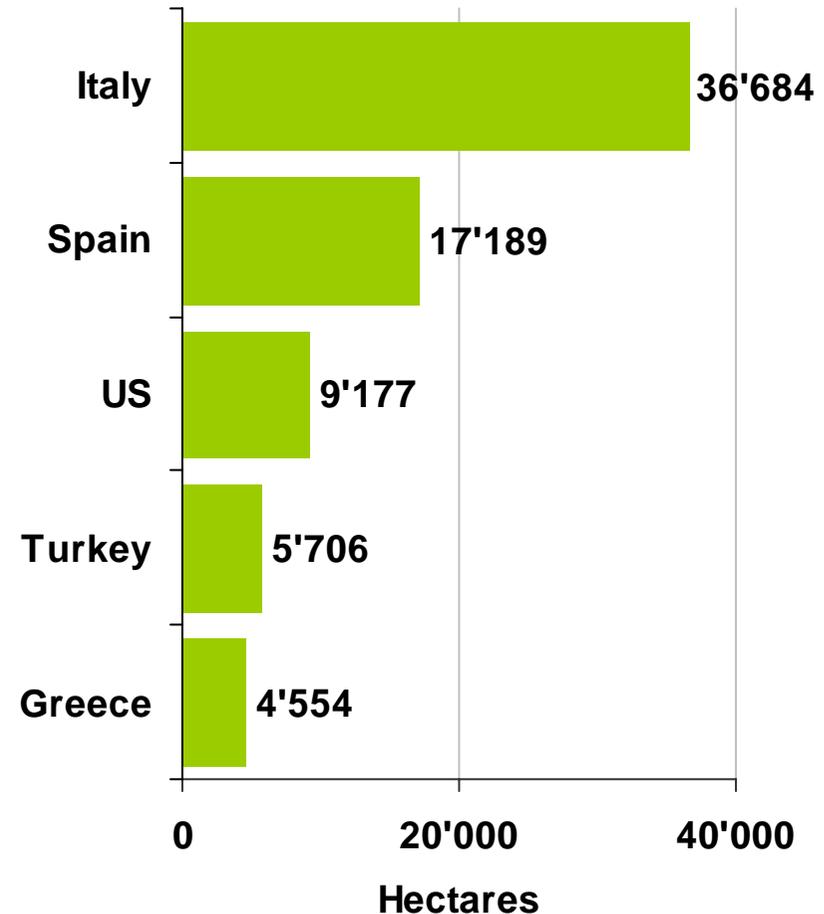
# Coffee 2007

- In total at least 550'000 hectares of organic coffee are grown
- This constitutes 5.3 % of the world's harvested coffee area
- Data are not available for some major producers like Brazil
- 30 % of Mexico's coffee area is organic



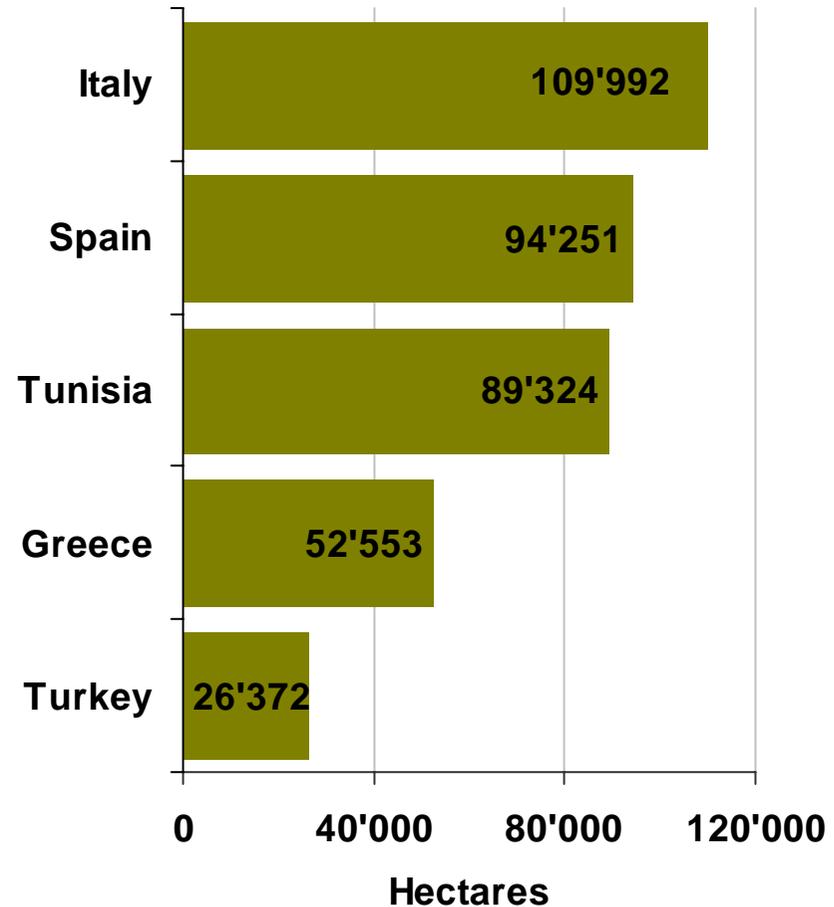
# Grapes 2007

- In total at least 120'000 hectares of organic grapes are grown
- This constitutes 1.6 % of the world's harvested grape area
- Since 2004 the organic grape area has increased by 40 %



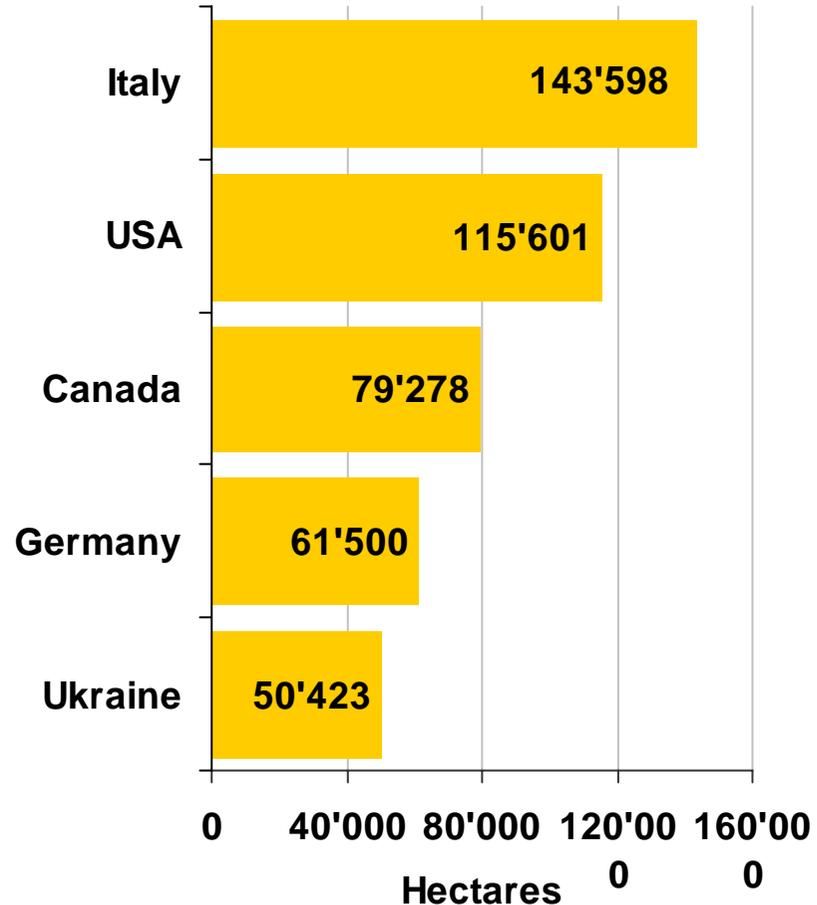
# Olives 2007

- In total at least 400'000 hectares of organic olives are grown
- This constitutes 5.2 % of the world's harvested olive area

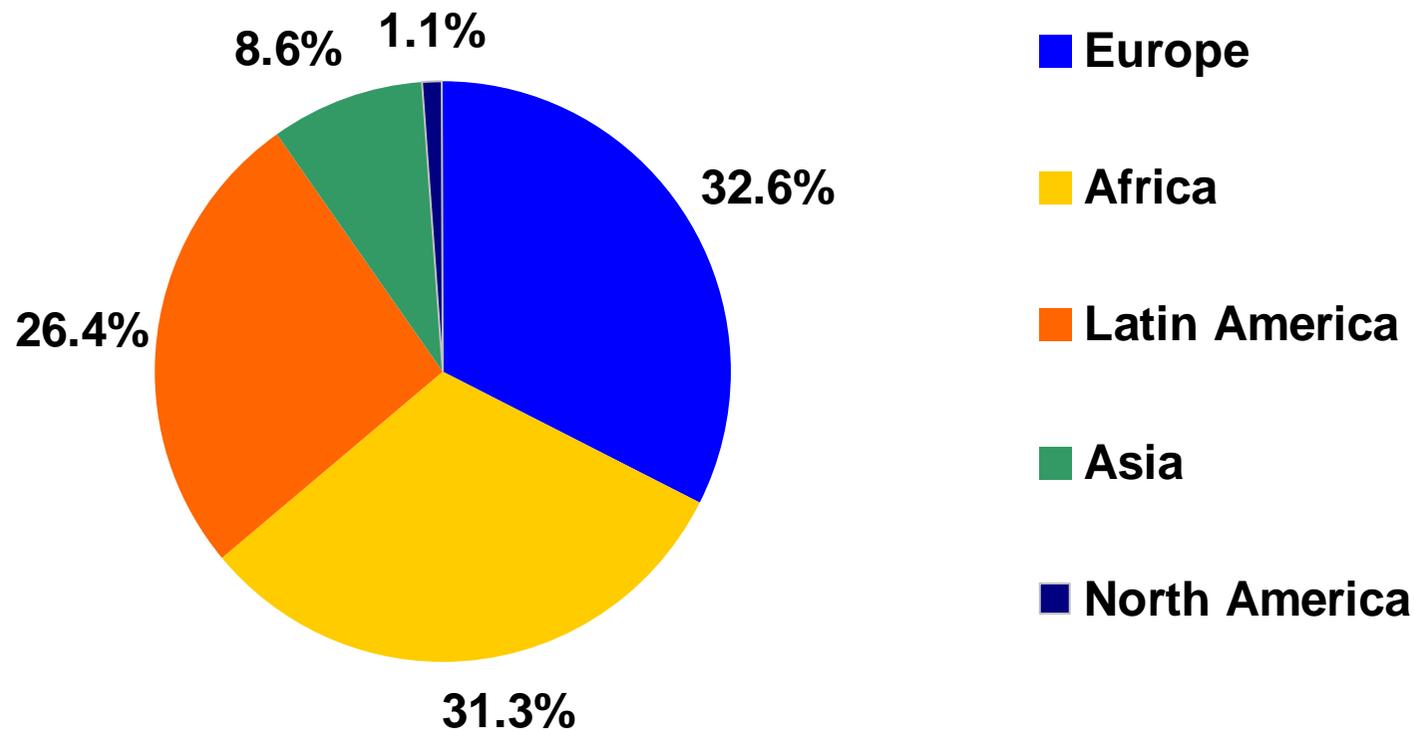


# Wheat 2007

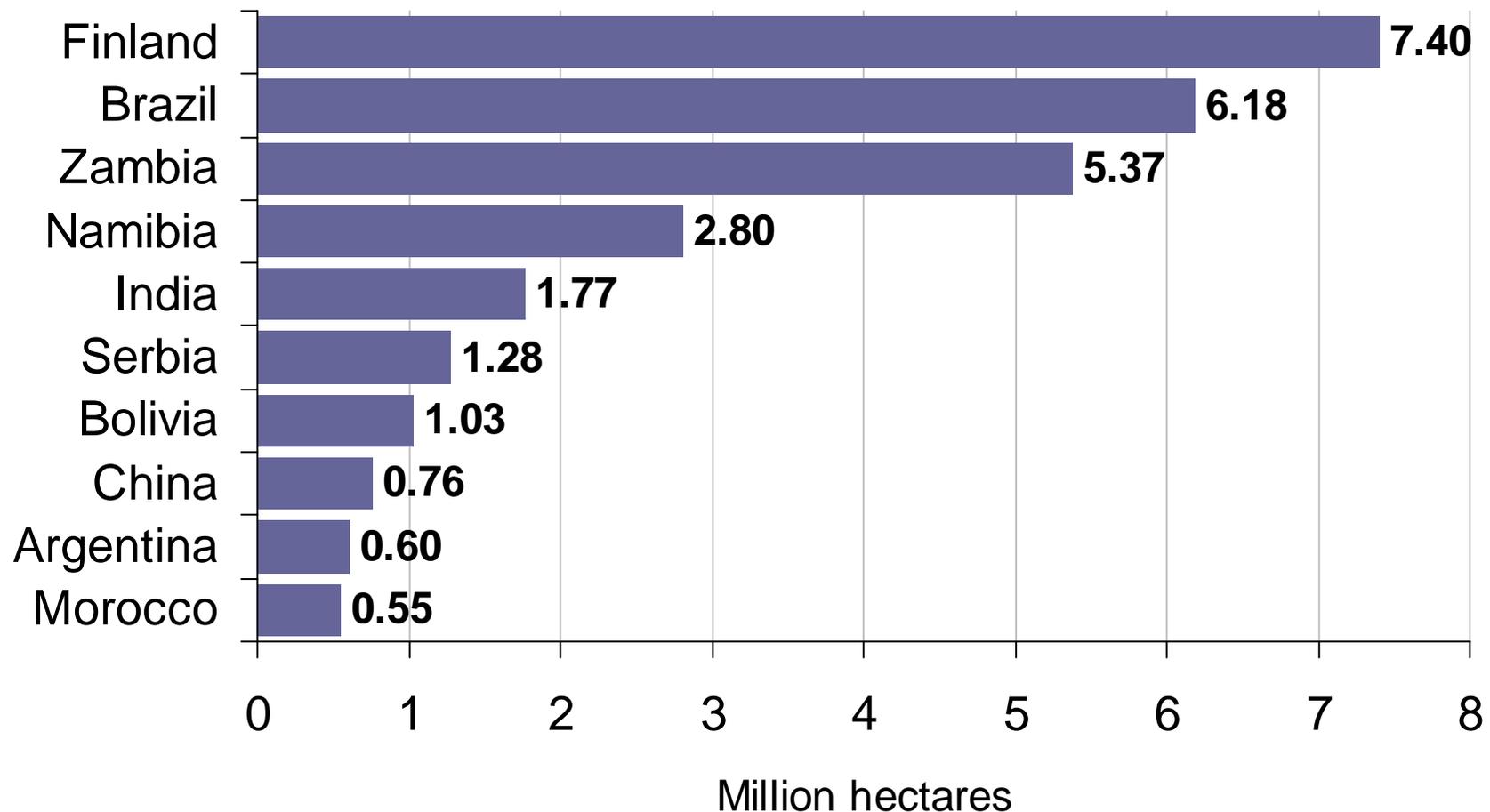
- In total at least 700'000 hectares of organic wheat are grown
- This constitutes 0.3 % of the world's harvested wheat area
- In Austria 10 % of the wheat grown is organic
- Data on organic land were not available for some major wheat producing countries (e.g. India, China, Australia)



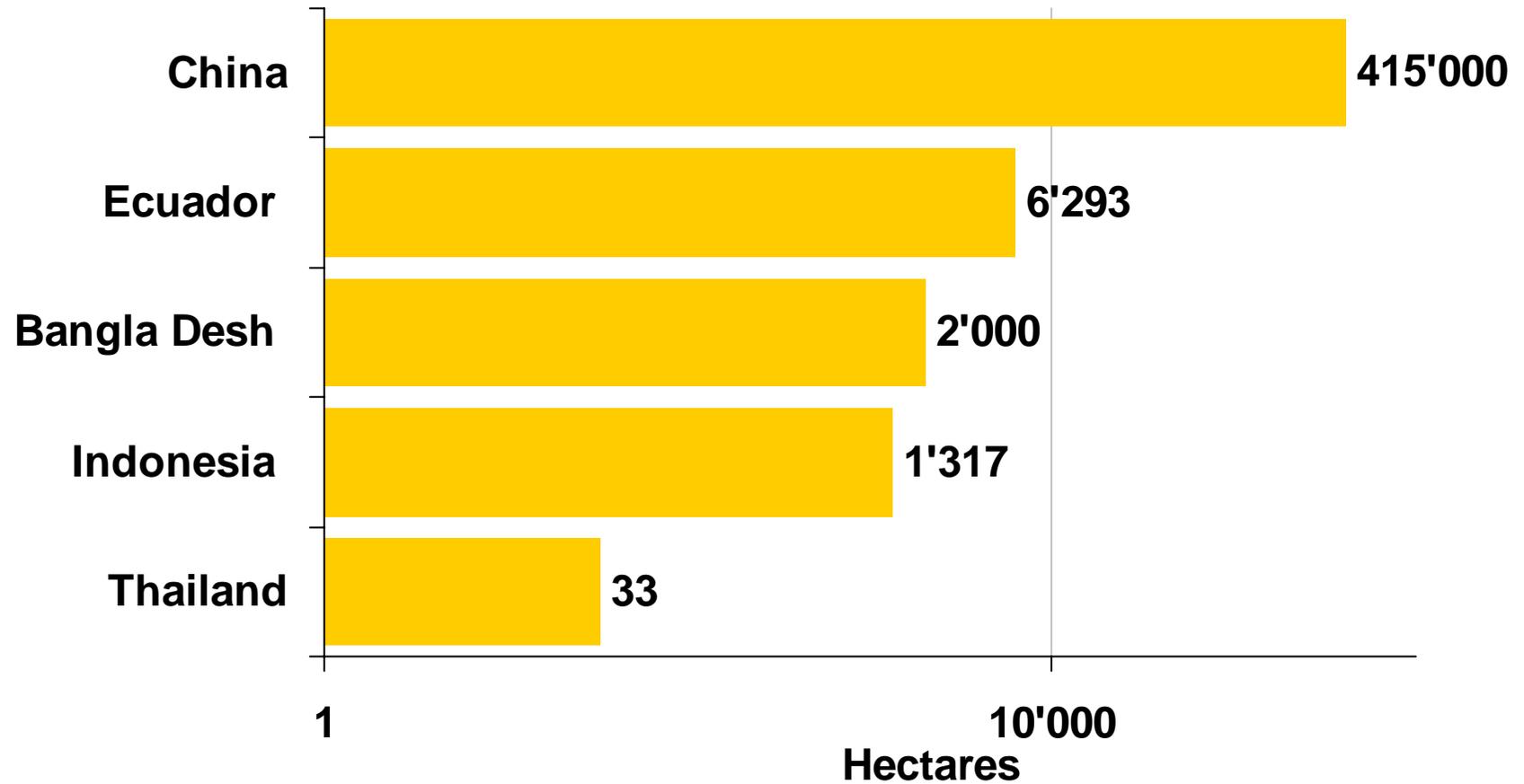
# Distribution of organic wild collection areas by geographical region 2007



# The ten countries with the largest wild collection areas (including bee keeping) 2007



# Organic aquaculture 2007



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# Conclusion

- **The organic land area has increased by 1.5 million hectares or 4 % between 2006 and 2007.**
- **Particularly in developing countries the increase of organically managed land as well as of producers was high.**
- **Increases were high for some crops, especially tropical and subtropical crops.**
- **The growth in developing countries shows that organic agriculture can contribute to meaningful socio-economic and ecologically sustainable development, especially in poorer countries.**

# The World of Organic Agriculture 2009

- Available at the FiBL, IFOAM and ITC webshops at
- <http://www.organic-world.net/order.html>
- 25 Euros for the printed copy  
20 Euros for the PDF version.
- The password on page 2 gives access to graphs and tables at [www.organic-world.net](http://www.organic-world.net)

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