



Organic Agriculture in Europe: Current Statistics

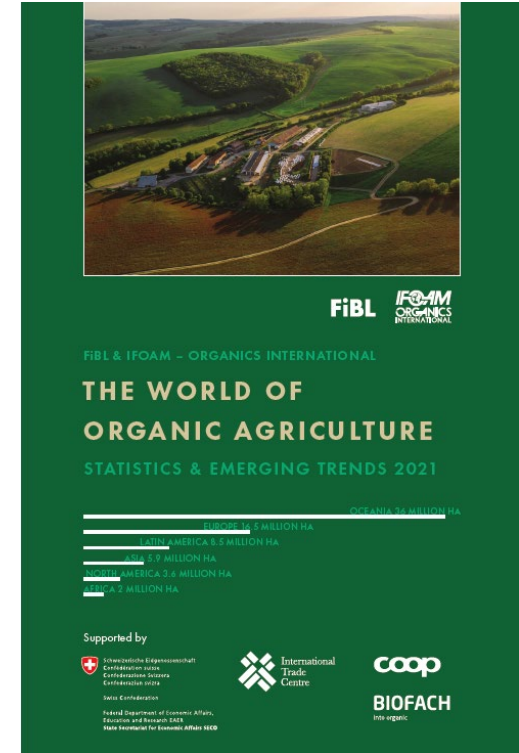
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The European Market for Organic Food

The World of Organic Agriculture 2021

www.organic-world.net

- › The 22nd edition of 'The World of Organic Agriculture', was published by FiBL and IFOAM – Organics International in February 2021
- › Data tables and graphs (data 2019)
- › Country and continent reports
- › Markets, standards, policy support
- › www.organic-world.net



Acknowledgements

Swiss State Secretariat of
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IFOAM – Organics International

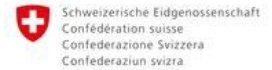
IFOAM Organics Europe

International Trade Centre (ITC)

Sustainability Fund of Coop Switzerland

Nürnberg Messe, the organizers of the BIOFACH World Organic Trade Fair

200 experts from all parts of the world contributed to the FiBL survey 2021



Another record year for organic in Europe and worldwide - highlights

Organic agricultural land reached an all time high with 16.5 million hectares (EU: 14.5 million hectares)

3.3 percent of the agricultural land is organic (EU: 8.1 percent)

In 12 countries 10 percent or more of the farmland is organic (EU: 10 countries)

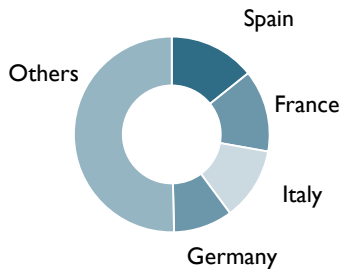
0.43 million producers were reported – another all time high (EU: 0.34 million)

The market exceeded 45 billion euros (EU: 41.4 billion)

EUROPE: ORGANIC FARMLAND 2019



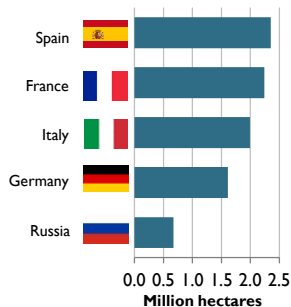
Half of Europe's organic farmland is in 4 countries.



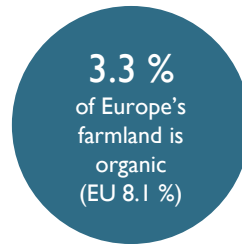
Distribution of organic agricultural land by country 2019



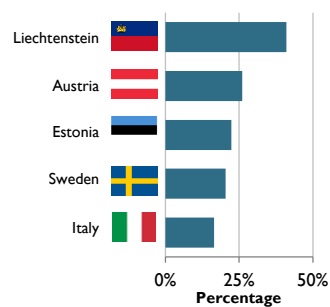
The country with the largest area of organic farmland is in Spain, followed by France and Italy.



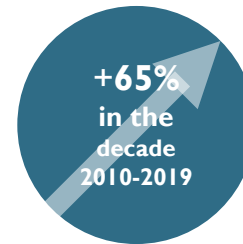
Top 5 countries with the largest areas of organic agricultural land 2019



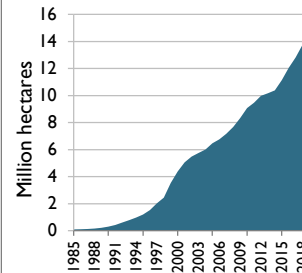
Twelve countries have 10% or more of their agricultural land under organic management.



Top 5 countries, where more than 10 percent of the farmland is organic 2019



In 2019 over 0.9 million hectares more were reported compared with 2018.

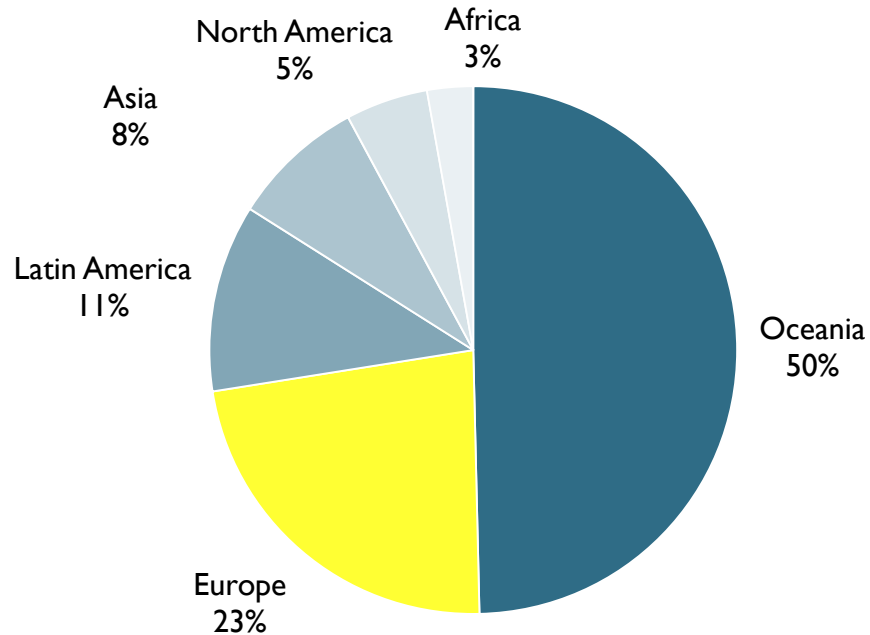


Growth of the organic agricultural land 1985–2019

Organic Agricultural Land Distribution

Distribution of organic agricultural land by region 2019

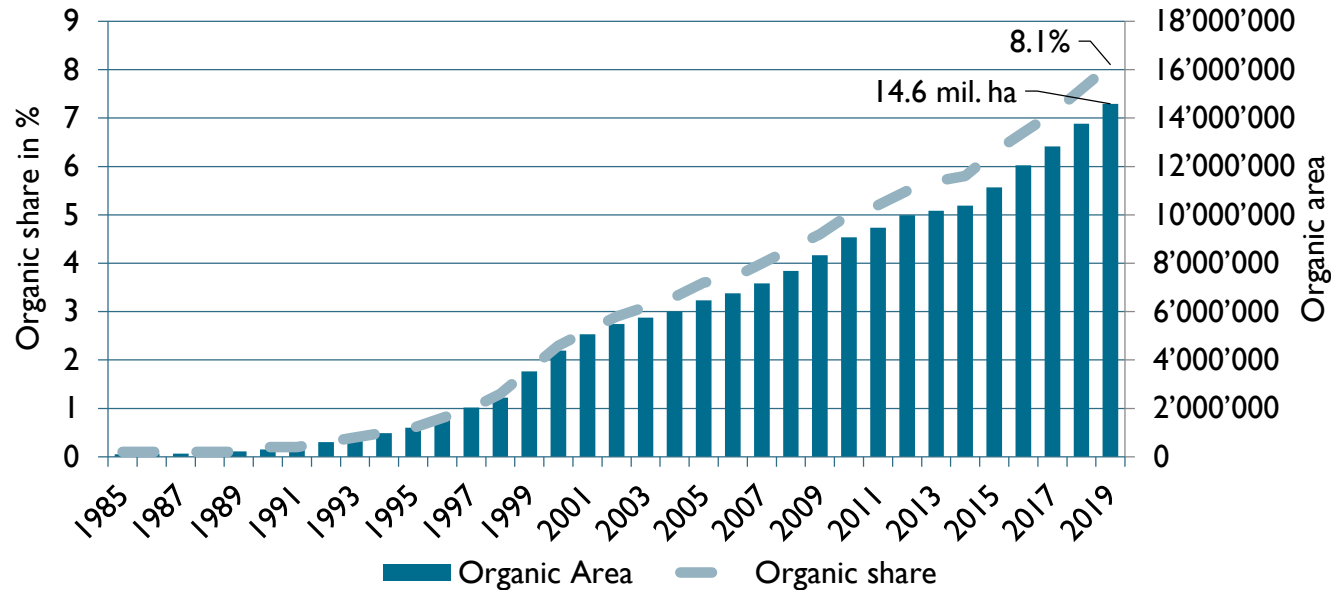
Source: FiBL survey 2021



European Union: Growth of the organic farmland

European Union: growth of organic area and organic share 1985-2019

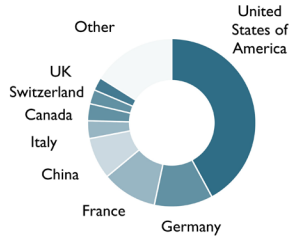
Source: FiBL-AMI survey 2021, based on national data sources and Eurostat



EUROPE: ORGANIC RETAIL SALES 2019



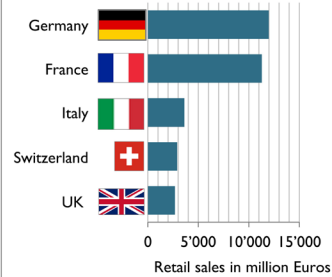
The European Union (41.4 billion €) is the second largest single market after the US (44.7 billion €) and China (8.5 billion €). By region, North America has the lead (48.2 billion €), followed by Europe and Asia (10.9 billion €).



Distribution of retail sales value worldwide by country 2019



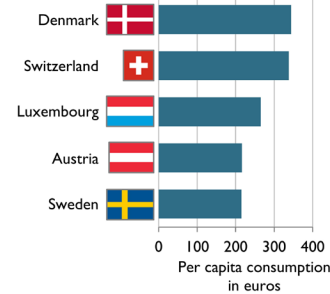
The European countries with the largest markets for organic food are Germany, France (11.3 billion €), Italy (3.6 billion €), and Switzerland (2.9 billion €).



The countries with the largest markets for organic food 2019



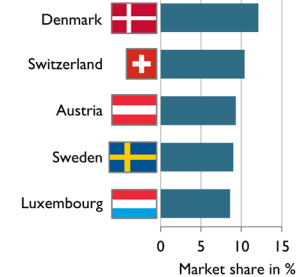
Denmark and Switzerland have the highest per capita consumption worldwide, followed by Luxembourg, Austria, and Sweden.



The countries with the highest per capita consumption of organic food 2019 in Europe (and world)



The country with the highest organic market share is Denmark, followed by Switzerland, Austria, Sweden, and Luxembourg.

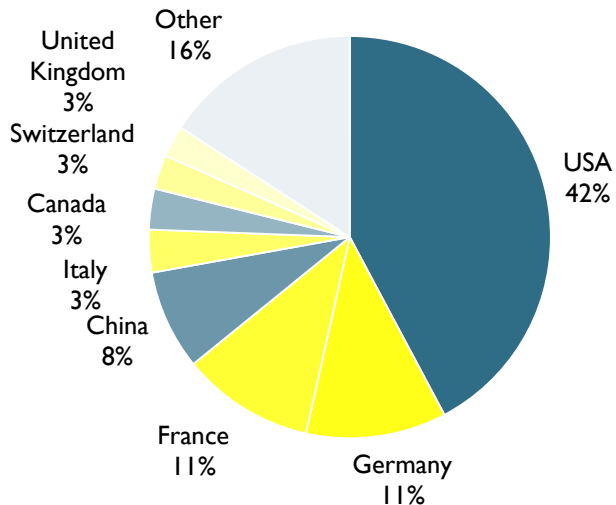


The countries with the highest organic shares of the total market 2019 in Europe (and world)

Figure: Distribution of retail sales in Europe and worldwide

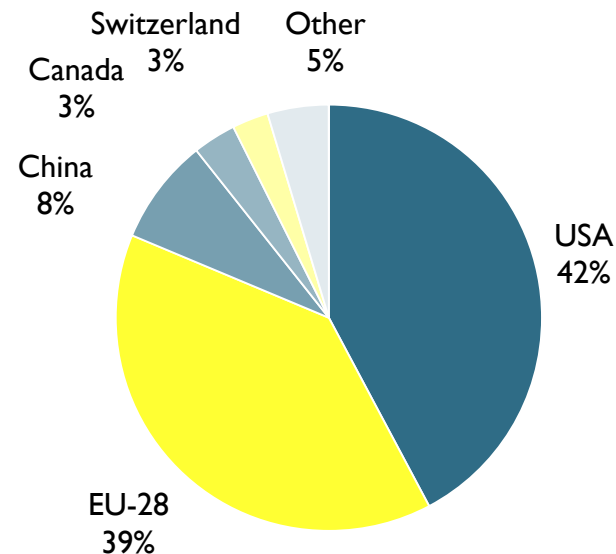
Global market: Distribution of retail sales value by country 2019

Source: FiBL-AMI survey 2021, based on retail sales with organic food



World: distribution of retail sales by single market 2019

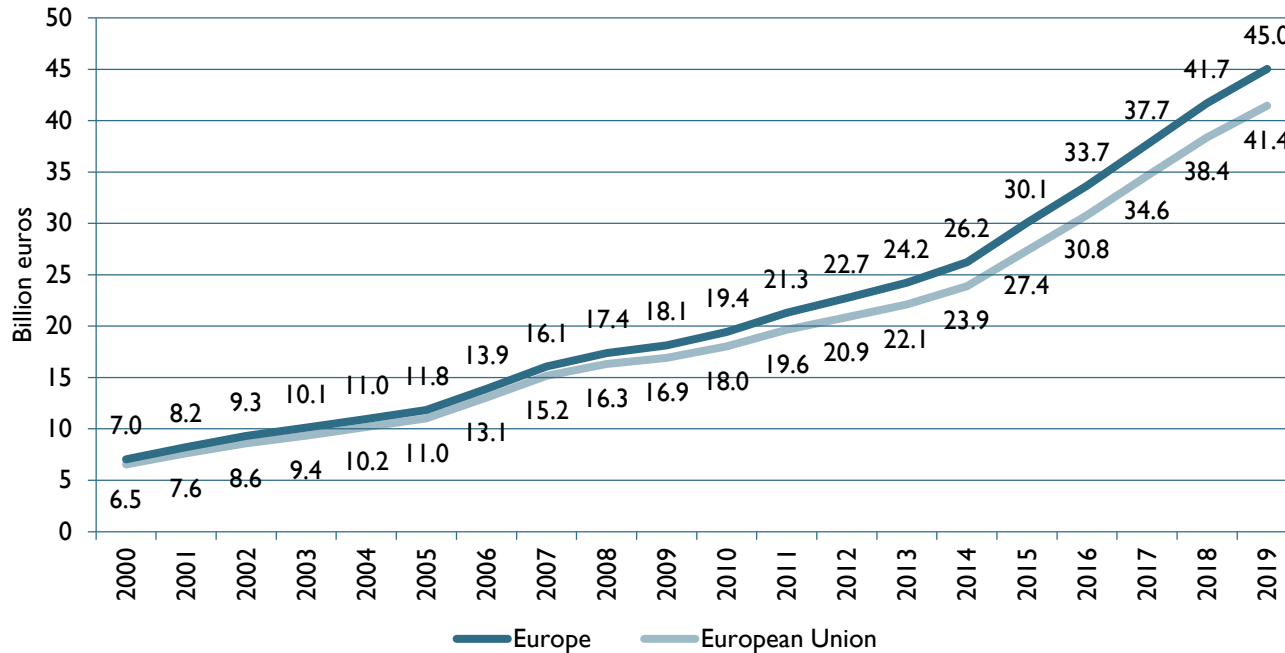
Source: FiBL-AMI survey 2021



Europe and European Union: Development of retail sales 2000-2019

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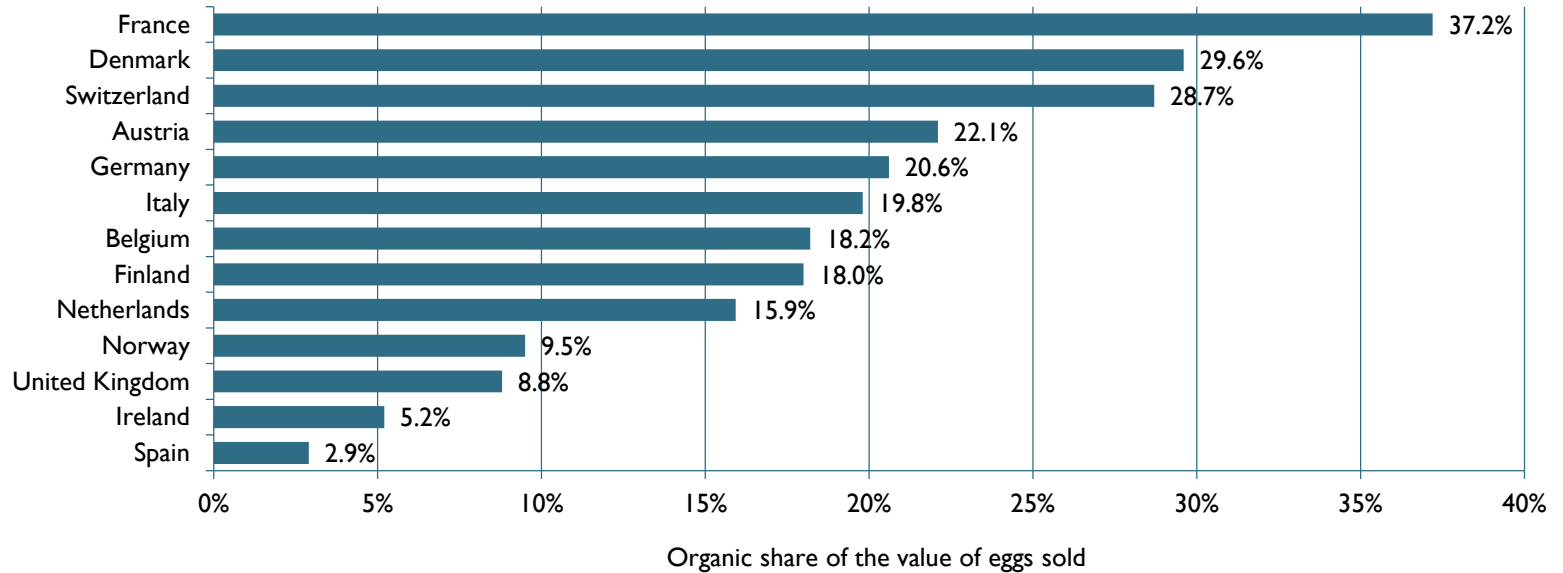
Source: FiBL-AMI Surveys 2006-2021, OrganicDataNetwork Surveys 2013-2015



Organic market shares of eggs

Organic market shares of eggs

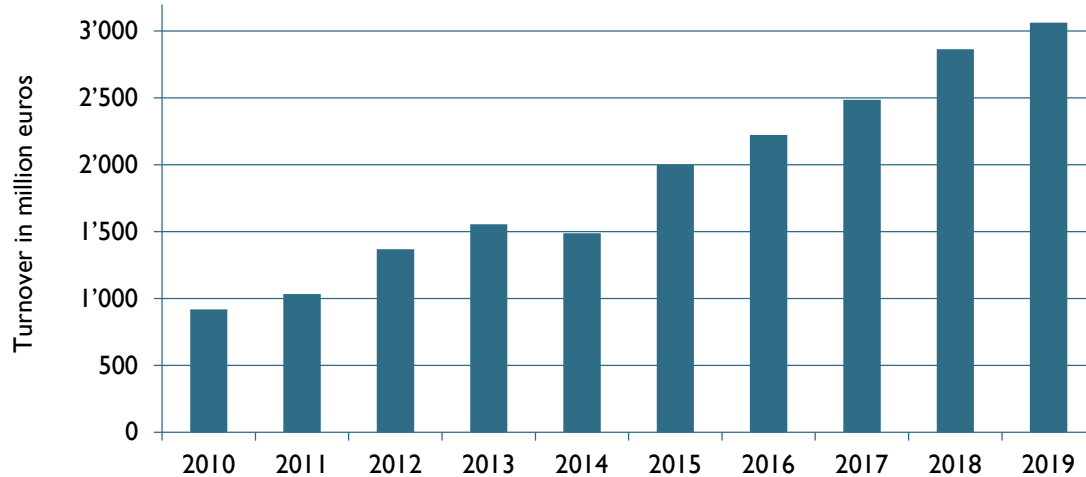
Source: FiBL survey 2021



Organic catering sales/food service: Growth

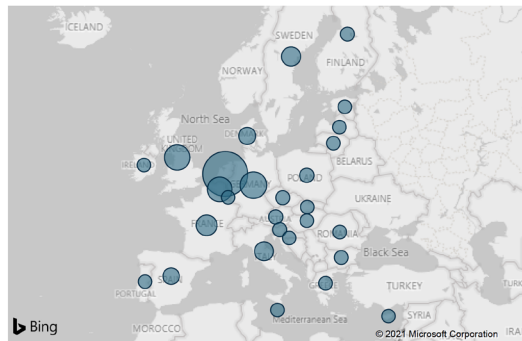
European Union: Development of organic catering 2010-2019 (14 countries)

Source: FiBL-AMI survey 2021, based on national data sources and Eurostat

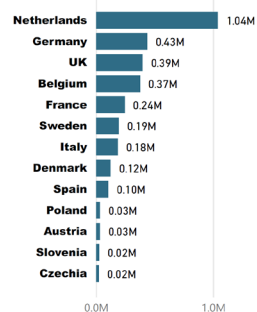


Organic imports to the European Union

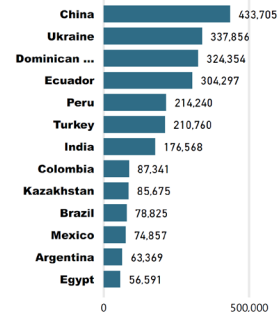
Importing countries (imports in metric tons)



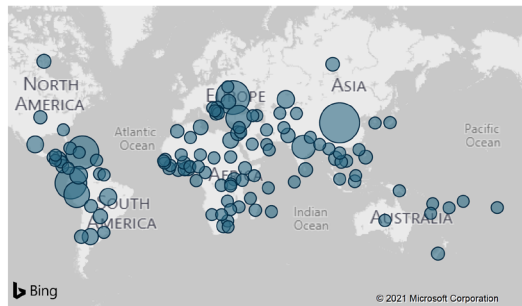
Importing countries (imports in metric tons)



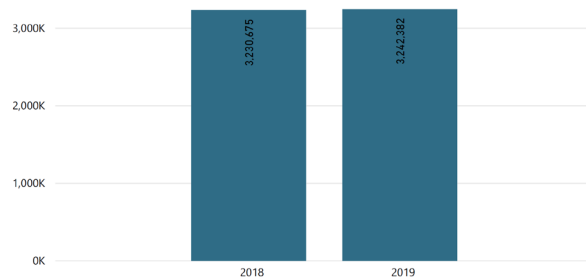
Exporting countries (exports in metric tons)



Exporting countries (exports in metric tons)



The development of total organic imports to the European Union 2019 in metric tons



FIBL survey based on national data sources and Eurostat: <https://statistics.fibl.org>

Conclusions

- In 2019 organic farming continued to grow both in Europe and world wide; and again all time highs were reached for the organic farmland, producers and market.
- Imports to the European Union remained stable, showing the the EU is increasing local production.
- Public food procurement is on the rise, but data are missing in order to have a clear picture about it actual importance.
- For better monitoring of the development of the sector and to increase transparency, data collection and processing need to be improved in many countries, in particular for market and international trade data.

Thank you very much for your attention!



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